INTEROFFICE MEMORANDUM METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration

DATE: August 4, 2014

Diversity Section

TO:

Ms. Manju Sharma, Director of Maintenance and Operations

FROM:

Thomas J. Savage, Diversity Administrator

SUBJECT:

CONTRACT 14-806-21, Furnish, Deliver and Install Tank Drives at the Lemont

Water Reclamation Plant

Low Responsive Bidder: Independent Mechanical Industries, Inc.

The bidder, Independent Mechanical Industries, Inc., has submitted company information and "MBE/ WBE/ SBE Business Verification Forms" for the firms identified on the subject contract's MBE, WBE, SBE Utilization Plan.

The MBE, WBE and SBE Utilization goals for the above mentioned contract are 20% MBE, 9% WBE and 10% SBE. According to the contractor's Utilization Plan, the bidder has committed the following:

MBE 20.96%

<u>WBE</u> 9.45%

<u>SBE</u>

Therefore, the bidder, Independent Mechanical Industries, Inc., is in apparent compliance with the requirements of Appendix D.

TJS:LG:RLM

Attachment

cc: Darlene LoCascio, Director of Procurement and Materials Management Shields-Wright (Law) / File (2)

*Bidder offers MBE & WBE credits to satisfy SBE participation

MET-ROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

MBE, WBE, SBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.

Name of Bidder:	Independent Mechanical Industries, Inc.
Contract No.:	14-806-21
Affirmative Actio	Contact & Phone No.: Joseph P. Reyndos, President/(773)282-4500
Total Bid:	975,720.00

MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!

Contract Goals. (a) - (c) (v) MBE UTILIZATION Description of Work, Services or Supplies to be provided: **Dollar Amount Participation:** If the MBE participation will be counted towards the achievement of the SBE goal please indicate here: NO MBE, WBE, SBE Unfration Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MEST. **MBE UTILIZATION** Name of MBE and contact person: 0.00 rices or Supplies to be provided: 204,490 + 975,720be counted towards the please indicate here: YES NO 0.00 * 0.00 * MBE UTILIZATION Name of MBE and contact person: _ **Business Phone Number:** Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: **Dollar Amount Participation:** If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards

(Attach additional sheets as needed)

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achievement of its SEE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals (a) - (c) (v) rame Service, Inc./Donna Skurson Name of WBE and contact person: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO .:_ **Dollar Amount Participation:** If the WBE participation will be counted towards the achievement of the SBB goal please indicate here: WBE UTILIZATION **Business Phone Number:** Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO .: **Dollar Amount Participation:** If the WBE participation will be counted towards the achievement of the SBE goal please indicate here: WBE UTILIZATION Name of WBE and contact person: Business Phone Number: Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO .: _ Dollar Amount Participation: _ If the WBE participation will be counted towards the achievement of the SBE goal please indicate here: YES WBF, SBF Unlization Plan and the MBF, WBF, SBF Subcontractor's Letter of Intent MS

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the

(Attach additional sheets as needed)

SBE UTILIZATION

Name of SBE and contact person:	Same as MBEEWBE
Business Phone Number:	
Address:	
	ies to be provided:
CONTRACT ITEM NO.:	
The VIBT WBF, SBT Unlization Pl	an and the MIO , WIO , SIO Subcontractor's Letter of intent MUST Accompany the Biol 12
	SBE UTILIZATION
Name of SBE and contact person:	282-7186 west Highway, Chirogo, IL 60646
Business Phone Number: (773)	185-7186
Address: 5710 N. Noveth	west Hidramy, Chiman II. lascyla
Description of Work, Services or Suppli	es to be provided: Electrical Work
CONTRACT ITEM NO.:	
Dollar Amount Participation:	5,000.00
The MIO , WBI , SBI A religation Pla	in and the MBL WBL SBL Subcontractor's Letter of Intent MUST Accompany the Bid ^{1,1,2}
	SBE UTILIZATION
Name of SBE and contact person:	
Address:	
	es to be provided:
Dollar Amount Participation:	
J	(Attach additional sheets as needed)

The MIG., WHF, SBI. Utilization Plan and the MBI. WBF, SBI. Subcontractor's Letter of Intent MI-ST. Accompany the Bid. 5

SIGNATURE SECTION

On Behalf of Independent Mahmical Tydustres, Inc. I'We hereby acknowledge that
(name of company)

I/WE have read Appendix D, will comply with the provisions of Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

July 8, 2014 Date

ignature of Authorized officer

ATTEST:

Assi Secretary Barrald F Marshall

Joseph P. Reyndds, President Print name and title

(773)282-4500 Phone number

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."

The MBE, WBE, SBE Unlization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MEST Accompany the Bid ***