

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

Date: October 13, 2014

TO: Ms. Manju Sharma, Director
Maintenance & Operations

FROM: Thomas J. Savage
Diversity Administrator

SUBJECT: Contract 14-646-51, Small Streams Maintenance in Cook
County, Illinois (Group A)

Low Bidder: J & L Contractors, Inc.

The Low Bidder, J & L Contractors, Inc. has submitted company information and "MBE/WBE/SBE Verification Forms" for the firms identified on the subject contract's Affirmative Action Utilization Plan.

The MBE, WBE, and SBE utilization goals for the above mentioned contract are 20% MBE, 9% WBE and 10% SBE. The Affirmative Action goal category is "Mechanical". Based on the contract's Utilization Plan, the bidder has committed to the following goals:

| <u>MBE</u> | <u>WBE</u> | <u>SBE</u> |
|------------|------------|------------|
| 20% | 9% | * |

Therefore, the Low Bidder, J & L Contractors, Inc. is in apparent compliance with the requirements of Affirmative Action Interim Ordinance Appendix D.

* MBE satisfies the SBE requirements

TJS:LG:EAR

Attachment

cc: Darlene A. LoCascio, H. Shields-Wright, T. Schrean, File (2)

18 OCT 13 PM 3:11

MANAGEMENT
PROCUREMENT AND
DIRECTOR OF

M.W.R.D.
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**METROPOLITAN WATER RECLAMATION DISTRICT OF
GREATER CHICAGO**

MBE, WBE, SBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.

Name of Bidder: J & L Contractors, Inc.

Contract No.: 14-646-51 GROUP A

Affirmative Action Contact & Phone No.: Joseph Lombardo - (773) 908-8154

Total Bid: \$2,667,675.00

MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (c) (v)

MBE UTILIZATION

Name of MBE and contact person: JEI, Inc. - Gerardo Jaime
Business Phone Number: (847) 830-2619
Address: 2200 W. 43rd Street - Chicago, IL 60609
Description of Work, Services or Supplies to be provided: Equipment, trucking, trapping, and debris disposal
CONTRACT ITEM NO.: 14-646-51 A
Dollar Amount Participation: \$ 533,535.00

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☒ YES

☐ NO

MBE UTILIZATION

Name of MBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

MBE UTILIZATION

Name of MBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (c) (v)

WBE UTILIZATION

Name of WBE and contact person: Ox Cart Trucking, Inc. - Charlotte Lombardo

Business Phone Number: (708) 841-8500

Address: P.O. Box 284 - Westmont, IL 60559

Description of Work, Services or Supplies to be provided: _____

Trucking, debris disposal

CONTRACT ITEM NO.: 14-646-51 A

Dollar Amount Participation: \$240,090.75

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

WBE UTILIZATION

Name of WBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

WBE UTILIZATION

Name of WBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

(Attach additional sheets as needed)

SBE UTILIZATION

Name of SBE and contact person: JEI, Inc. - Gerardo Jaime
Business Phone Number: (847) 830-2619
Address: 2200 W. 43rd Street - Chicago, IL 60609
Description of Work, Services or Supplies to be provided: Equipment, trucking, trapping, and debris disposal
CONTRACT ITEM NO.: 14-646-51 A
Dollar Amount Participation: \$ 266,767.50

The MBE/WBE/SBE Utilization Plan and the MBE/WBE/SBE Subcontractor's List of Firms MUST Accompany the Bid.

SBE UTILIZATION

Name of SBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

The MBE/WBE/SBE Utilization Plan and the MBE/WBE/SBE Subcontractor's List of Firms MUST Accompany the Bid.

SBE UTILIZATION

Name of SBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

(Attach additional sheets as needed)

The MBE/WBE/SBE Utilization Plan and the MBE/WBE/SBE Subcontractor's List of Firms MUST Accompany the Bid.

SIGNATURE SECTION

On Behalf of JLL Contractors, Inc. I/We hereby acknowledge that
(name of company)

I/WE have read Appendix D, will comply with the provisions of Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

09/22/14
Date

[Signature]
Signature of Authorized officer

ATTEST:

Joseph Lombardo-President
Print name and title

[Signature]
Secretary

(773) 908-8154
Phone number

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.**
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.**
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."**

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid !!!