


**Interoffice Memorandum  
METROPOLITAN WATER RECLAMATION DISTRICT  
OF GREATER CHICAGO**

**DEPARTMENT:** General Administration  
Diversity Section

**DATE:** September 9, 2015

**TO:** Catherine O'Connor, Director of Engineering  
**FROM:** Regina D. Berry, Diversity Administrator   
**SUBJECT:** Contract: 14-714-21, Parking Lot Replacement at the Egan  
Water Reclamation Plant

**Bidder:** Path Construction Company, Inc.

The lowest responsive bidder, Path Construction Company, Inc., has submitted company information, "MBE, WBE and SBE Verification Forms" for the firms identified on the subject contract's Utilization Plan.

The MBE, WBE, and SBE Utilization Goals for the contract are 20% Minority, 10% Women and 10% Small Business Enterprises. According to the contract's Utilization Plan, the bidder has committed to the following:

<u>MBE</u>	<u>WBE</u>	<u>SBE</u>
32.4%	10.0%	*

Therefore, the lowest responsive bidder, Path Construction Company, Inc., is in apparent compliance with the requirements of the Affirmative Action Ordinance Revised Appendix D.

RDB: GG

Attachment

cc: Ms. Darlene A. LoCascio, Shields-Wright, Cornier, Gordon, File

\*Bidder offers MBE credits to satisfy SBE participation.

REVISED JUNE, 2015

**METROPOLITAN WATER RECLAMATION DISTRICT OF  
GREATER CHICAGO**

**MBE, WBE, SBE UTILIZATION PLAN**

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

**NOTE:** The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

**All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.**

Name of Bidder: PATH CONSTRUCTION COMPANY, INC

Contract No.: 14-714-21

Affirmative Action Contact & Phone No.: PAT MUELLER | 247-398-7100 x(18)

E-Mail Address: PMUELLER@PATHCC.COM

Total Bid: 1,461,900

**MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!** ✓

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475,000 ÷  
1,461,900 =  
0.32491962514

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted towards its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE Participation towards Contract Goals. (a) (b) (c)

MBE UTILIZATION

Name of MBE and contact person: JIM POLCURR, INC | GREG  
Business Phone Number: 708-450-1156 Email Address: \_\_\_\_\_  
Address: 10127 W. ROOSEVELT ROAD, WESTCHESTER, IL  
Description of Work, Services or Supplies to be provided: ELECTRICAL

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: \_\_\_\_\_

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!**

MBE UTILIZATION

Name of MBE and contact person: CARTER EXCAVATING | WILLIE CARTER (312)  
Business Phone Number: 708-225-1590 Email Address: \_\_\_\_\_  
Address: 235 E. 157th Street, Harvey, IL 60426  
Description of Work, Services or Supplies to be provided: Excavation

983-0060  
carterexcavation  
@att.net

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: 450,000 475,000

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☒ YES

☐ NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!**

MBE UTILIZATION

Name of MBE and contact person: \_\_\_\_\_  
Business Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Description of Work, Services or Supplies to be provided: \_\_\_\_\_

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: \_\_\_\_\_

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☐ NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!**

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting Participation towards Contract Goals. (a) (b) (c)

WBE UTILIZATION

Name of WBE and contact person: ATRIUM KATIE

Business Phone Number: 630-736-5100 Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

Description of Work, Services or Supplies to be provided: LANDSCAPING

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: \_\_\_\_\_

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐

YES

☐

NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid !!!**

WBE UTILIZATION

Name of WBE and contact person: CR Schmidt Olivia

Business Phone Number: 630-293-5885 Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

Description of Work, Services or Supplies to be provided: PAVERS

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: \_\_\_\_\_

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐

YES

☐

NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid !!!**

WBE UTILIZATION

Name of WBE and contact person: Ocean Mist Inc I

Business Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

Description of Work, Services or Supplies to be provided: TRUCKING and Hauling services

CONTRACT ITEM NO.: \_\_\_\_\_

Total Dollar Amount Participation: 147,000

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐

YES

☒

NO

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid !!!**

(Attach additional sheets as needed)

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147,000 ÷  
1,461,900 =  
0.10055407346

SBE UTILIZATION

Name of SBE and contact person: CARTER Excavating | WILLIE CARTER  
Business Phone Number: 708-225-1590 Email Address: \_\_\_\_\_  
Address: 235 E. 157<sup>th</sup> Street, Harvey, IL 60426  
Description of Work, Services or Supplies to be provided: EXCAVATION  
\_\_\_\_\_  
CONTRACT ITEM NO.: \_\_\_\_\_  
Total Dollar Amount Participation: 450,000 475,000

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!**

SBE UTILIZATION

Name of SBE and contact person: \_\_\_\_\_  
Business Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Description of Work, Services or Supplies to be provided: \_\_\_\_\_  
\_\_\_\_\_  
CONTRACT ITEM NO.: \_\_\_\_\_  
Total Dollar Amount Participation: \_\_\_\_\_

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!**

SBE UTILIZATION

Name of SBE and contact person: \_\_\_\_\_  
Business Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Description of Work, Services or Supplies to be provided: \_\_\_\_\_  
\_\_\_\_\_  
CONTRACT ITEM NO.: \_\_\_\_\_  
Total Dollar Amount Participation: \_\_\_\_\_

(Attach additional sheets as needed)

**The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!**

## SIGNATURE SECTION


On Behalf of PATH CONSTRUCTION Co., INC. I/We hereby acknowledge that  
(name of company)

I/WE have read Revised Appendix D, will comply with the provisions of Revised Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

8/4/15

Date

  
Signature of Authorized officer

ATTEST:

RICHARD KRAUSE, PRESIDENT  
Print name and title

  
Secretary RICHARD KRAUSE

847 - 398-7100  
Phone number

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid !!!