

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: January 26, 2017

TO: John Murray, Director of Maintenance & Operations

FROM: Regina D. Berry, Diversity Administrator



SUBJECT: Contract: 17-646-51, Small Streams Maintenance in Cook County, IL
Group B

LOW BIDDER: Thornton Equipment Services, Inc.

The lowest bidder, Thornton Equipment Services, Inc., has submitted company information and “MBE, WBE and SBE Verification Forms” for the firms identified on the subject contract’s Affirmative Action Utilization Plan.

The MBE, WBE and SBE Utilization Goals for the contract are 20% MBE, 9% WBE and 10% SBE. According to the Utilization Plan, the bidder has committed to the following:

<u>MBE</u>	<u>WBE</u>	<u>SBE</u>
20%	9%	*

Therefore, Thornton Equipment Services, Inc., is in apparent compliance with the requirements of the Affirmative Action Ordinance, Revised Appendix D.

RDB:TCS

Attachments

c: Darlene A. LoCascio, Shields-Wright, L. Cornier, Brian Levy, Schrean, File

*Bidder offers themselves to satisfy SBE participation

REVISED

REVISED JUNE, 2015

**METROPOLITAN WATER RECLAMATION DISTRICT OF
GREATER CHICAGO**

MBE, WBE, SBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.

Name of Bidder: THORNTON EQUIPMENT SERVICES, INC.

Contract No.: 17-646-51 B

Affirmative Action Contact & Phone No.: Andrea H. Verbeek (713) 865-0634

E-Mail Address: andrea@whenitsoutofreach.com

Total Bid: \$1,848,940.00

MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals (a)(b)(c)

MBE UTILIZATION

Name of MBE and contact person: STEVE'S EQUIPMENT STEVE MARTINES
Business Phone Number: 630-231-4840 Email Address: sales@sesequip.com
Address: 1400 POWIS RD WEST CHICAGO, IL 60185
Description of Work, Services or Supplies to be provided: PROVIDE MISCELLANEOUS EQUIPMENT RENTAL, PURCHASE, REPAIR AND/OR HAULING OF EQUIPMENT.
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: \$ 369,788.00

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!

MBE UTILIZATION

Name of MBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!

MBE UTILIZATION

Name of MBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) (b) (c)

WBE UTILIZATION

Name of WBE and contact person: D.J. MASSAT BRENDA MASSAT
Business Phone Number: 708-389-3700 Email Address: dmassat@comcast.net
Address: 8842 JUNIPER CT, TINLEY PARK, IL 60477
Description of Work, Services or Supplies to be provided: PROVIDE SEMI-TRAILER DUM TRUCK
300 HRS @ 137.00 PER HOUR
CONTRACT ITEM NO.: 23
Total Dollar Amount Participation: 44,500.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

WBE UTILIZATION

Name of WBE and contact person: G. COOPER OIL CO. KELLY SUPPES
Business Phone Number: 815-409-16951 Email Address: Kelly@cooperoil.net
Address: 10295 VANS DRIVE
Description of Work, Services or Supplies to be provided: FUEL, LUBRICANTS & RELATED
SUPPLIES AND SERVICES
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: 121,905.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

(Attach additional sheets as needed)

SBE UTILIZATION

Name of SBE and contact person: THORNTON EQUIPMENT SERVICES, INC.
Business Phone Number: 708-479-7531 Email Address: andrea@whentitsouthofrearch.com
Address: 12515 W. FRONTAGE RD MOKENA IL 60448
Description of Work, Services or Supplies to be provided: OPERATORS AND EQUIPMENT TO PERFORM SMALL STREAMS MAINTENANCE IN COOK COUNTY.
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: \$ 1,312,747.00

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

SBE UTILIZATION

Name of SBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

SBE UTILIZATION

Name of SBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

(Attach additional sheets as needed)

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

SIGNATURE SECTION

On Behalf of THORNTON EQUIPMENT I/We hereby acknowledge that
(name of company)

I/WE have read Revised Appendix D, will comply with the provisions of Revised Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

1.25.17

Date

Susan Hering

Signature of Authorized officer

ATTEST:

SUSAN HERING, PRES.

Print name and title

Gina Lopez

Secretary

708-479-7531

Phone number

- 1) **The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.**
- 2) **Failure to do so will result in a nonresponsive bid and rejection of the bid.**
- 3) **If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."**

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST accompany the Bid!!