INTEROFFICE MEMORANDUM METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT:

General Administration

DATE: March 3, 2017

TO:

Catherine A. O'Connor, Director of Engineering

FROM:

Regina D. Berry, Diversity Administrator

SUBJECT:

Contract 16-125-4F - McCook Reservoir Expanded Stage 2 Slope

Stabilization and Retaining Walls, SSA

LOW BIDDER:

Schwartz Excavating, Inc.

The lowest responsive bidder, Schwartz Excavating, Inc., has submitted company information and "MBE/WBE/SBE Business Verification Forms for the firms identified on the subject contract's Affirmative Action Utilization Plan.

The MBE, WBE and SBE Utilization Goals for the above mentioned contract are 20% MBE, 10% WBE, and 10% SBE. According to the bidder's Utilization Plan, the bidder has committed to the following goals:

MBE		WBE	SBE
	· · ·		
20%		10%	*

Therefore, Schwartz Excavating, Inc., is in apparent compliance with the requirements of Affirmative Action Ordinance Revised Appendix D.

RDB: GG

Attachment

c: Darlene A. LoCascio, H. Shields-Wright, Cornier, Gordon, File (2)

^{*}Bidder offers themselves to satisfy the SBE requirements.

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

MBE, WBE, SBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.

Name of Bidder:	Schwartz Exc	avating, Inc.		
Contract No.:	16-125-	4F		
Affirmative Action (Contact & Phone No.:	Patricia A. Schwartz	(708) 246-1511	,
E-Mail Address:	pat@schwartzexc	cavating.com		and the second s
Total Bid:	\$7,338,677.0	0		

MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) (b) (c)

MBE UTILIZATION

Name of MBE and contact person:	Tı	ruck King Hauling Contractors I	nc. / Jesus Sauzameda Jr
Business Phone Number:	773-847-6000	Email Address:	jsauzameda@tkhcinc.com
Address:	4600 W	V. 48th Street, Chicago, IL 6063	2
Description of Work, Services or Suppli	es to be provided:	Material Ha	uling & Supply Aggregates
CONTRACT ITEM NO.:		N/A	
Total Dollar Amount Participation:		\$567,710.0	0
If the MBE participation will be counted	towards the		
achievement of the SBE goal please indi	cate here:		
		YES	NO
The MBE, WBE, SBE Utilization	on Plan and the MBE, WE	BE, SBE Subcontractor's Letter of	of Intent MUST Accompany the Bid!!!
	MBF	EUTILIZATION	
Name of MBE and contact person:		Del Toro Landscaping, Inc. /	Scott Knollenberg
Business Phone Number:	847-426-7200	Email Address:	scott@deltorolandscaping.com
Address:	18N061	Galligan Road, Dundee, IL 601	18
Description of Work, Services or Supplie	es to be provided:	be provided: Furnish & Install Cellular Confinement System	
CONTRACT ITEM NO.:		N/A	
Total Dollar Amount Participation:		\$900,072.80	0
If the MBE participation will be counted	towards the		va: <u>- 1</u> ji 18 jihan 18 je . Bad
achievement of the SBE goal please indi-	cate here:	YES	NO
	Mar War War		
The MBE. WBE, SBE Utilization	n Plan and the MBE, WE	BE, SBE Subcontractor's Letter of	f Intent MUST Accompany the Bid!!!
	MBE	UTILIZATION	
Name of MBE and contact person:			
Business Phone Number:		Email Address:	
Address:			
Description of Work, Services or Supplie	s to be provided:		and the second s
CONTRACT ITEM NO.:			
Total Dollar Amount Participation:		gamente de la companya de la company	
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animitation of an only Boar broado mare		YES	NO
CI. MOR WOR SOR I bilionia		2 222 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	CL. MIOTA BUILDING

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) (b) (c)

WBE UTILIZATION G Cooper Oil Co Inc / Kelly Suppes Name of WBE and contact person: kelly@cooperoil.net Email Address: 815-469-6951 Business Phone Number: 10295 Vans Dr, Frankfort, IL 60423 Address: Fuel & Oil Description of Work, Services or Supplies to be provided: N/A CONTRACT ITEM NO.: \$87,500.00 Total Dollar Amount Participation: If the WBE participation will be counted towards the achievement of the SBE goal please indicate here: The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!! WBE UTILIZATION Flood Testing Laboratories, Inc. / Michael Ticich Name of WBE and contact person: 773-721-2200 Email Address: Business Phone Number: 1945 E. 87th St., Chicago, IL 60617 Materials Testing & Inspection Description of Work, Services or Supplies to be provided: N/A CONTRACT ITEM NO .: \$75,000.00 Total Dollar Amount Participation: If the WBE participation will be counted towards the achievement of the SBE goal please indicate here: The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!! WBE UTILIZATION MA Rebar Services, Inc. / Theresa Kern Name of WBE and contact person: 773-475-7842 Email Address: Business Phone Number: 6508 W. 126th Place, Palos Heights, IL 60463 Address: Furnish & Install Reinforcing Steel Description of Work, Services or Supplies to be provided: N/A CONTRACT ITEM NO .: \$150,859.00 Total Dollar Amount Participation: If the WBE participation will be counted towards the

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

YES

achievement of the SBE goal please indicate here:

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Affirmative Action Ordinance, Revised Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) (b) (c)

WBE UTILIZATION Lake County Cartage, Inc. / Michele Dolci Name of WBE and contact person: Email Address: lakecountycartage@comcast.net Business Phone Number: 219-365-1326 905 Joliet St., #210, Dyer, IN 46311 Address: Material Hauling & Supply Aggregates Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: \$221,969.89 If the WBE participation will be counted towards the achievement of the SBE goal please indicate here: The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!! WBE UTILIZATION Vixen Construction, Inc. / Ryan Bomstad Name of WBE and contact person:

Email Address:

N/A

\$175,304.70

7600 W. 79th St., Bridgeview, IL 60455

708-728-1950

Business Phone Number:

CONTRACT ITEM NO .:

Total Dollar Amount Participation:

Description of Work, Services or Supplies to be provided:

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

achievement of the SBE goal please indicate here:

Address:

ryanbomstad@sbcglobal.net

Concrete Construction

NO

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bidl!! WBE UTILIZATION

Name of WBE and contact person: Business Phone Number: 708-430-0500 Beail Address: 8922.S. Octavia, Bridgeview, IL 60455 Description of Work, Services or Supplies to be provided: Miscellaneous Metals CONTRACT ITEM NO.: N/A Total Dollar Amount Participation: \$23,340.25

The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

VES

(Attach additional sheets as needed)

SBE UTILIZATION

Total Dollar Amount Participation: S2,992,866.80 The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bidl I SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bidl I SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: (Attach additional sheets as needed)	Name of SBE and contact person:	Schwartz Excavating, Inc. / Patricia A. Schwartz		
Description of Work, Services or Supplies to be provided: N/A	Business Phone Number:	708-246-1511 Email Address: pat@schwartzexcavating.com		
CONTRACT ITEM NO.: N/A Total Dollar Amount Participation: \$2,992,866.80 SEE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Email Address: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: The MBE; WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Ectter of Intent MUST Accompany the Bid1 P SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: (Attach additional sheets as needed)	Address:	7023 Willow Springs Road, Suite 103, Countryside, IL 60525		
CONTRACT ITEM NO.: N/A Total Dollar Amount Participation: \$2,992,866.80 SEE UTILIZATION Name of SBE and contact person: Business Phone Number: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: (Attach additional sheets as needed)	Description of Work, Services or Supp	lies to be provided: Project Management, Excavation & Slope Grading		
Total Dollar Amount Participation: S2,992,866.80 The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bidl I SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Business Phone Number: Business Phone Number: CONTRACT ITEM NO.: Total Dollar Amount Participation: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: SBE UTILIZATION Name of SBE and contact person: Business Phone Number: Email Address: Description of Work, Services or Supplies to be provided: CONTRACT ITEM NO.: Total Dollar Amount Participation: (Attach additional sheets as needed)				
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The MBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bidl !!		The Class Mich and Charles of the Ch		

SIGNATURE SECTION

On Behalf of	Schwartz Excavating, Inc.	I/We hereby acknowledge that
On Donair or	(name of company)	
MBEs, WBEs, and SE Form. To the best of	REs listed above in the performance of this cor	ons of Revised Appendix D, and intend to use the atract and/or have completed the Waiver Request and representations contained in this Exhibit
document are true	clare and affirm under penalties of pe e and correct, and that I am authorize	erjury that the contents of the foregoing d, on behalf of the bidder, to make this
affidavit.	4	\wedge
2/14/ Date	/17	Signature of Authorized officer
ATTEST:		Patricia A. Schwartz, President
ATTEST.		Print name and title
	· ×	2.000
Vatricia)	Schwart	
Secrett	ary /)	(708) 246-1511
		Phone number
4) 671	is at baringar si walki	and avacute this
7 1 1 1 2 2 2	THE PERSON OF TH	表: \$1

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."

The MBE WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany the Bid!