

ATTACHMENT A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
15-RFP-21 Professional Underwriting Services for District Bond Sales

Following is the list of firms eligible to provide Underwriting Services for District Bond Sales for the three-year period ending January 31, 2019:

<u>Senior Underwriter</u>	<u>Co-Managing Underwriter</u>
Barclays Capital Inc.	Academy Securities
Blaylock Beal Van, LLC *	Barclays Capital Inc.
Citi Global Markets Inc.	Bernardi Securities, Inc.
Goldman, Sachs & Co.	Blaylock Beal Van, LLC *
J.P. Morgan Securities LLC	Bonwick Capital Partners, LLC *
Loop Capital Markets *	Citi Global Markets Inc.
Merrill Lynch, Pierce, Fenner & Smith	Drexel Hamilton
Mesirow Financial, Inc.	Estrada Hinojosa & Company, Inc. *
Morgan Stanley & Co., LLC	George K. Baum & Company
Piper Jaffray & Co.	Goldman, Sachs & Co.
Siebert Brandford Shank & Co., L.L.C. *	J.J.B. Hilliard, W.L. Lyons LLC
Wells Fargo Bank, N.A. Municipal Products Group	Hutchinson, Shockey, Erley & Co. *
The Williams Capital Group, L.P. *	J.P. Morgan Securities LLC
William Blair & Company, L.L.C.	Loop Capital Markets *
	Merrill Lynch, Pierce, Fenner & Smith
	Mesirow Financial, Inc.
	Mischler Financial Group, Inc.
	Morgan Stanley & Co., LLC
	North South Capital LLC *
	Piper Jaffray & Co.
	PNC Capital Markets LLC
	Podesta & Co. *
	Raymond James and Associates
	Rice Securities, LLC *
	Siebert Brandford Shank & Co., L.L.C. *
	US Bancorp Investments, Inc.
	Wells Fargo Bank, N.A. Municipal Products Group
	William Blair & Company, L.L.C.
	The Williams Capital Group, L.P. *

*Denotes Minority-owned (MBE) or Woman-owned (WBE) Business Enterprise.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the three-year period.

Dated 1/21/16