

APPENDIX A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
10-RFP-21

Following are the lists of firms qualified to provide Professional Underwriting Services for District Bond Sales for the three-year period ending November 18, 2013:

Senior Managing Underwriter

Barclays Capital, Inc.
Citigroup Global Markets, Inc.
Goldman, Sachs & Co.
J.P. Morgan Securities LLC
Jefferies and Company, Inc.
Loop Capital Markets, LLC*
Merrill Lynch, Pierce, Fenner & Smith Inc.
Mesirow Financial, Inc.
Morgan Stanley & Co., Inc.
Samuel A. Ramirez & Co., Inc.*
Siebert Brandford Shank & Co., LLC*
Wells Fargo Bank N.A.
William Blair & Company, LLC

Co-Managing Underwriter

Barclays Capital, Inc.
BMO Capital Markets GKST, Inc.
Cabrera Capital Markets, LLC*
Citigroup Global Markets, Inc.
Duncan-Williams, Inc.*
George K. Baum & Company
Goldman, Sachs & Co.
J.P. Morgan Securities LLC
Jefferies and Company, Inc.
KeyBanc Capital Markets, Inc.
Loop Capital Markets, LLC*
M.R. Beal & Company*
Merrill Lynch, Pierce, Fenner & Smith Inc.
Mesirow Financial, Inc.
Morgan Stanley & Co., Inc.
Rice Financial Products*
Samuel A. Ramirez & Co., Inc.*
Siebert Brandford Shank & Co., LLC*
Wells Fargo Bank N.A.
William Blair & Company, LLC

*Denotes Minority-owned (MBE) or Woman-owned (WBE) Business Enterprise.

All firms met the minimum qualification standards set forth in the RFP as well as scored 70% or above on the technical qualifications portion of the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the three-year period.