

SCHEDULE A - UNREFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING BONDS**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	PAYMENT DUE DECEMBER 1, 2010		PAYING AGENT
			INTEREST AMOUNT	TOTAL PAYMENT	
CAPITAL IMPROVEMENT BONDS UNLIMITED TAX SERIES C - DEC, 2002	5.375 %	\$ 0.00	\$ 163,937.50	\$ 163,937.50	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 163,937.50	\$ 163,937.50	
CAPITAL IMPROVEMENT BONDS LIMITED TAX SERIES D - DEC, 2002	4.000 % 5.000 5.375	\$ 2,900,000.00 12,200,000.00 0.00	\$ 114,000.00 1,042,500.00 303,687.50	\$ 3,014,000.00 13,242,500.00 303,687.50	AMALGAMATED BANK / DTC
TOTAL		\$ 15,100,000.00	\$ 1,460,187.50	\$ 16,560,187.50	
CAPITAL IMPROVEMENT BONDS LIMITED TAX SERIES JULY, 2006	5.000 %	\$ 14,630,000.00	\$ 3,489,125.00	\$ 18,119,125.00	AMALGAMATED BANK / DTC
TOTAL		\$ 14,630,000.00	\$ 3,489,125.00	\$ 18,119,125.00	
TAXABLE CAPITAL IMPROVE BONDS (BABS) LIMITED TAX - SERIES AUGUST, 2009	5.720 %	\$ 0.00	\$ 17,160,000.00	\$ 17,160,000.00	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 17,160,000.00	\$ 17,160,000.00	
REFUNDING BONDS, UNLIMITED TAX SERIES OF MAY, 2006	5.000 %	\$ 0.00	\$ 8,665,000.00	\$ 8,665,000.00	BK OF N.Y. (CHASE) / DTC
TOTAL		\$ 0.00	\$ 8,665,000.00	\$ 8,665,000.00	

SCHEDULE A - UNREFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING BONDS**

BOND ISSUE	COUPON RATE	PAYMENT DUE DECEMBER 1, 2010			PAYING AGENT
		PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	
REFUNDING BONDS, LIMITED TAX SERIES OF MAY, 2006	5.000 %	\$ 0.00	\$ 1,269,750.00	\$ 1,269,750.00	BK OF N.Y. (CHASE) / DTC
TOTAL		\$ 0.00	\$ 1,269,750.00	\$ 1,269,750.00	
REFUNDING BONDS, UNLIMITED TAX SER A SERIES OF MARCH, 2007	4.000 % 5.000	\$ 0.00 0.00	\$ 230,000.00 4,420,375.00	\$ 230,000.00 4,420,375.00	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 4,650,375.00	\$ 4,650,375.00	
REFUNDING BONDS, UNLIMITED TAX SER B SERIES OF MARCH, 2007	5.250 %	\$ 0.00	\$ 2,410,931.25	\$ 2,410,931.25	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 2,410,931.25	\$ 2,410,931.25	
REFUNDING BONDS, LIMITED TAX SER C SERIES OF MARCH, 2007	5.250 %	\$ 0.00	\$ 2,673,825.00	\$ 2,673,825.00	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 2,673,825.00	\$ 2,673,825.00	
GRAND TOTAL		\$ 29,730,000.00	\$ 41,943,131.25	\$ 71,673,131.25	

SCHEDULE B - REFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING REFUNDED BONDS**

**PAYMENT DUE
DECEMBER 1, 2010**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYING AGENT	ESCROW AGENT
CAPITAL IMPROVEMENT BONDS SERIES MARCH, 1993	5.500 %	\$ 36,075,000.00	\$ 2,927,375.00	\$ 39,002,375.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 36,075,000.00	\$ 2,927,375.00	\$ 39,002,375.00		
CAPITAL IMPROVEMENT BONDS SERIES JANUARY, 1995	7.000 % 7.250	\$ 16,925,000.00 0.00	\$ 1,226,225.00 702,525.00	\$ 18,151,225.00 702,525.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 16,925,000.00	\$ 1,928,750.00	\$ 18,853,750.00		
CAPITAL IMPROVEMENT BONDS SERIES A - UNLIM TAX, JUNE, 2001	5.000 % 5.250 5.500	\$ 0.00 14,570,000.00 0.00	\$ 383,375.00 382,462.50 1,403,050.00	\$ 383,375.00 14,952,462.50 1,403,050.00	BK OF N.Y. (CHASE) / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 14,570,000.00	\$ 2,168,887.50	\$ 16,738,887.50		
CAPITAL IMPROVEMENT BONDS SERIES C - UNLIM TAX, DEC, 2002	5.375 %	\$ 0.00	\$ 1,556,062.50	\$ 1,556,062.50	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 1,556,062.50	\$ 1,556,062.50		
CAPITAL IMPROVEMENT BONDS UNLIM TAX, JULY, 2006	5.000 %	\$ 0.00	\$ 2,500,000.00	\$ 2,500,000.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,500,000.00	\$ 2,500,000.00		
CAPITAL IMPROVEMENT BONDS LIM TAX, JULY, 2006	5.000 %	\$ 0.00	\$ 2,760,875.00	\$ 2,760,875.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,760,875.00	\$ 2,760,875.00		
GRAND TOTAL		\$ 67,570,000.00	\$ 13,841,950.00	\$ 81,411,950.00		