

SCHEDULE B - REFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING REFUNDED BONDS**

**PAYMENT DUE
JULY 1, 2010**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYING AGENT	ESCROW AGENT
CAPITAL IMPROVEMENT BONDS JUNE, 1991	7.00 %	\$ 0.00 \$	\$ 642,250.00 \$	\$ 642,250.00 \$	AMALGAMATED BANK, DTC	AMALGAMATED BANK
GRAND TOTAL		\$ 0.00 \$	\$ 642,250.00 \$	\$ 642,250.00 \$		

SCHEDULE C - SRF BONDS

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING SRF BONDS

SRF BOND ISSUE LOAN NUMBER IDENT		COUPON RATE	PAYMENT DUE JULY 1, 2010		
			PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT
L 170393	90A	3.590 %	\$ 320,439.52	\$ 42,497.44	\$ 362,936.96
L 170401	90B	3.745 %	272,955.27	15,622.17	288,577.44
L 170414	90C	3.745 %	200,529.54	11,476.99	212,006.53
L 170416	90D	3.590 %	40,952.66	3,020.52	43,973.18
L 170391	90E	3.590 %	334,993.26	37,737.09	372,730.37
L 170672	91F	3.590 %	306,901.69	28,737.24	337,638.93
L 170407	91G	3.590 %	51,166.98	4,760.08	55,927.06
L 170667	91I	3.590 %	22,314.40	1,645.83	23,960.23
L 170675	91L	3.590 %	204,682.84	19,041.72	223,724.56
L 170774	92P	2.500 %	960,071.45	100,314.12	1,060,385.57
L 170874	92Q	2.500 %	725,475.55	95,959.25	821,434.80
L 170820	94R	2.500 %	705,388.91	144,484.24	849,873.15
L 170875	92S	2.500 %	396,225.96	63,695.11	459,921.07
L 170876	92T	2.500 %	516,086.91	98,033.16	614,120.07
L 170877	92U	2.500 %	573,612.12	117,492.50	691,104.62
L 171150	94V	2.500 %	873,265.09	205,337.95	1,078,603.04
L 170822	97AA	2.506 %	1,288,073.61	343,815.99	1,631,889.60
L 171151	97BB	2.535 %	251,469.08	76,140.40	327,609.48
L 172031	97CC	2.535 %	890,186.75	310,662.96	1,190,849.71
L171152	97DD	2.905 %	351,974.56	167,549.45	519,524.01
L172126	01A	2.570 %	1,327,728.55	570,607.09	1,998,335.64
L172127	01B	2.500 %	1,327,883.98	599,690.15	1,927,574.13
L172128	01C	2.500 %	1,140,453.78	556,690.29	1,697,144.07
L172485	04A	2.500 %	172,555.02	93,979.65	266,534.67
L172488	04B	2.500 %	444,708.05	242,203.96	686,912.01
L172493	04C	2.500 %	56,585.35	29,739.35	86,324.70
L172494	04D	2.500 %	54,263.97	28,519.32	82,783.29
L172495	04E	2.500 %	117,101.74	66,038.80	183,140.54
L172611	04G	2.500 %	88,153.81	46,330.67	134,484.48
L172849	04H	2.500 %	1,103,184.57	665,536.66	1,768,721.23
GRAND TOTAL			\$ 15,111,384.99	\$ 4,787,360.15	\$ 19,898,745.14