

SCHEDULE B - REFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING REFUNDED BONDS**

**PAYMENT DUE
JANUARY 1, 2010**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYING AGENT	ESCROW AGENT
CAPITAL IMPROVEMENT BONDS JUNE, 1991	7.00 %	\$ 17,150,000.00	\$ 1,242,500.00	\$ 18,392,500.00	AMALGAMATED BANK, DTC	AMALGAMATED BANK
GRAND TOTAL		\$ 17,150,000.00	\$ 1,242,500.00	\$ 18,392,500.00		

SCHEDULE C - SRF BONDS

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING SRF BONDS

**PAYMENT DUE
 JANUARY 1, 2010**

SRF BOND ISSUE		COUPON RATE	PAYMENT DUE JANUARY 1, 2010		
LOAN NUMBER	IDENT		PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT
L 170393	90A	3.590 %	\$ 314,789.06	\$ 48,147.90	\$ 362,936.96
L 170401	90B	3.745 %	267,938.13	20,639.31	288,577.44
L 170414	90C	3.745 %	196,843.64	15,162.89	212,006.53
L 170416	90D	3.590 %	40,230.52	3,742.66	43,973.18
L 170391	90E	3.590 %	329,086.19	43,644.18	372,730.37
L 170672	91F	3.590 %	303,454.68	34,184.25	337,638.93
L 170407	91G	3.590 %	50,264.73	5,662.33	55,927.06
L 170667	91I	3.590 %	21,920.92	2,039.31	23,960.23
L 170675	91L	3.590 %	201,073.57	22,650.99	223,724.56
L 170774	92P	2.500 %	948,218.71	112,166.86	1,060,385.57
L 170874	92Q	2.500 %	716,519.06	104,915.74	821,434.80
L 170820	94R	2.500 %	696,680.41	153,192.74	849,873.15
L 170875	92S	2.500 %	391,334.28	68,586.79	459,921.07
L 170876	92T	2.500 %	509,715.46	104,404.61	614,120.07
L 170877	92U	2.500 %	566,530.49	124,574.13	691,104.62
L 171150	94V	2.500 %	862,484.04	216,119.00	1,078,603.04
L 170822	97AA	2.506 %	1,272,133.77	359,755.83	1,631,889.60
L 171151	97BB	2.535 %	248,321.61	79,287.87	327,609.48
L 172031	97CC	2.535 %	869,170.02	321,679.69	1,190,849.71
L171152	97DD	2.905 %	346,935.33	172,588.68	519,524.01
L172126	01A	2.570 %	1,310,883.69	587,451.95	1,898,335.64
L172127	01B	2.500 %	1,311,490.36	616,083.77	1,927,574.13
L172128	01C	2.500 %	1,126,374.11	570,769.96	1,697,144.07
L172485	04A	2.500 %	170,424.71	96,109.96	266,534.67
L172488	04B	2.500 %	439,217.83	247,694.18	686,912.01
L172493	04C	2.500 %	55,886.76	30,437.94	86,324.70
L172494	04D	2.500 %	53,594.05	29,189.24	82,783.29
L172495	04E	2.500 %	115,656.04	67,484.50	183,140.54
L172611	04G	2.500 %	87,065.49	47,418.99	134,484.48
L172849	04H	2.500 %	1,089,565.00	1,146,192.43	2,235,757.43
GRAND TOTAL			\$ 14,913,802.66	\$ 5,451,978.68	\$ 20,365,781.34