

SCHEDULE B - REFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING REFUNDED BONDS**

**PAYMENT DUE
JUNE 1, 2010**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYING AGENT	ESCROW AGENT
CAPITAL IMPROVEMENT BONDS SERIES MARCH, 1993	5.500 %	\$ 0.00	\$ 2,927,375.00	\$ 2,927,375.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,927,375.00	\$ 2,927,375.00		
CAPITAL IMPROVEMENT BONDS SERIES JANUARY, 1995	7.000 % 7.250	\$ 0.00	\$ 1,226,225.00 702,525.00	\$ 1,226,225.00 702,525.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 1,928,750.00	\$ 1,928,750.00		
CAPITAL IMPROVEMENT BONDS SERIES A - UNLIM TAX, JUNE, 2001	5.000 % 5.250 5.500	\$ 0.00	\$ 383,375.00 382,462.50 1,403,050.00	\$ 383,375.00 382,462.50 1,403,050.00	BK OF N.Y. (CHASE) / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,168,887.50	\$ 2,168,887.50		
CAPITAL IMPROVEMENT BONDS SERIES C - UNLIM TAX, DEC, 2002	5.375 %	\$ 0.00	\$ 1,556,062.50	\$ 1,556,062.50	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 1,556,062.50	\$ 1,556,062.50		
CAPITAL IMPROVEMENT BONDS UNLIM TAX, JULY, 2006	5.000 %	\$ 0.00	\$ 2,500,000.00	\$ 2,500,000.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,500,000.00	\$ 2,500,000.00		
CAPITAL IMPROVEMENT BONDS LIM TAX, JULY, 2006	5.000 %	\$ 0.00	\$ 2,760,875.00	\$ 2,760,875.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 2,760,875.00	\$ 2,760,875.00		
GRAND TOTAL		\$ 0.00	\$ 13,841,950.00	\$ 13,841,950.00		