

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: July 25, 2013

TO: Dr. Catherine O'Connor, Director of Engineering

FROM: Thomas J. Savage, Diversity Administrator

SUBJECT: Contract: 11-241-3P, Disinfection Facilities at Calumet WRP

BIDDER: IHC/KED Joint Venture

The lowest responsive bidder, IHC/KED Joint Venture, has submitted company information, "MBE, WBE and SBE Verification Forms" for the firms identified on the subject contract's Utilization Plan.

The MBE, WBE and SBE Utilization Goals for the contract are 20% Minority, 10% Women and 10% Small Business Enterprises. According to the contract's Revised Utilization Plan, the bidder has committed to the following:

<u>MBE</u>	<u>WBE</u>	<u>SBE</u>
20%	10%	*

Therefore, the lowest responsive bidder, IHC/KED Joint Venture, is in apparent compliance with the requirements of the Affirmative Action Interim Ordinance Appendix D.

TJS:TCS

Attachment

cc: Darlene A. LoCascio, Shields-Wright, Savage, Schrean, File,

* Bidder offers the MBE goal to satisfy their SBE participation.

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (c) (v)

MBE UTILIZATION

Name of MBE and contact person: Keyboard Enterprises Development, Inc. - Wydell Feazell

Business Phone Number: 773-924-2850

Address: 3849 South Michigan Ave., Lower Level, Chicago, IL 60653

Description of Work, Services or Supplies to be provided: F&I General Conditions,-Partial; F&I Misc Demo-Partial; F&I Concrete-Partial; F&I Carpentry-Partial; F&I Misc. Equipment-Partial

CONTRACT ITEM NO.: Div 01, Div 02; Div 03; Div 06, 08, 10, 12; Div 13, 35

Dollar Amount Participation: 20 % of Contract Goal

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

IF MBE, WBE, SBE Utilization Plan is for MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany this Bid

MBE UTILIZATION

Name of MBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

IF MBE, WBE, SBE Utilization Plan is for MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany this Bid

MBE UTILIZATION

Name of MBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

IF MBE, WBE, SBE Utilization Plan is for MBE, WBE, SBE Subcontractor's Letter of Intent MUST Accompany this Bid

(Attach additional sheets as needed)

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: July 25, 2013

TO: Dr. Catherine O'Connor, Director of Engineering

FROM: Thomas J. Savage, Diversity Administrator

SUBJECT: Contract: 11-241-3P, Disinfection Facilities at Calumet WRP

BIDDER: IHC/KED Joint Venture

The lowest responsive bidder, IHC/KED Joint Venture, has submitted company information, "MBE, WBE and SBE Verification Forms" for the firms identified on the subject contract's Utilization Plan.

The MBE, WBE and SBE Utilization Goals for the contract are 20% Minority, 10% Women and 10% Small Business Enterprises. According to the contract's Revised Utilization Plan, the bidder has committed to the following:

<u>MBE</u>	<u>WBE</u>	<u>SBE</u>
20%	10%	*

Therefore, the lowest responsive bidder, IHC/KED Joint Venture, is in apparent compliance with the requirements of the Affirmative Action Interim Ordinance Appendix D.

TJS:TCS

Attachment

cc: Darlene A. LoCascio, Shields-Wright, Savage, Schrean, File,

* Bidder offers the MBE goal to satisfy their SBE participation.

**METROPOLITAN WATER RECLAMATION DISTRICT OF
GREATER CHICAGO**

MBE, WBE, SBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(s); WBE - Section 5(cc); SBE - Section 5(w).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE, WBE, SBE Subcontractor's Letter of Intent furnished to all MBEs, WBEs, and SBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE, WBE, SBE Utilization Plan and all signed MBE, WBE, SBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-5 of the Utilization Plan, even if a waiver is requested.

Name of Bidder: IHC / KED, A JOINT VENTURE

Contract No.: 11-241-3P

Affirmative Action Contact & Phone No.: WALTER P. DWYER / 847-742-1516

Total Bid: \$30,920,000.00

MBE, WBE, SBE UTILIZATION PLAN AND ALL SIGNED MBE, WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST BE COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (v)

MBE UTILIZATION

Name of MBE and contact person: Keyboard Enterprises Development, Inc. - Wydell Feazell

Business Phone Number: 773-924-2850

Address: 3849 South Michigan Ave., Lower Level, Chicago, IL 60653

Description of Work, Services or Supplies to be provided: F&I General Conditions, -Partial; F&I Misc Demo-Partial; F&I Concrete-Partial; F&I Carpentry-Partial; F&I Misc. Equipment-Partial

CONTRACT ITEM NO.: Div 01, Div 02; Div 03; Div 06, 08, 10, 12; Div 13, 35

Dollar Amount Participation: 20 % of Contract Goal

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

THE MBE, WBE, SBE UTILIZATION PLAN OF CONTRACTOR AND WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST ACCOMPANY THIS BIDDING

MBE UTILIZATION

Name of MBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

THE MBE, WBE, SBE UTILIZATION PLAN OF CONTRACTOR AND WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST ACCOMPANY THIS BIDDING

MBE UTILIZATION

Name of MBE and contact person: _____

Business Phone Number: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Dollar Amount Participation: _____

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

THE MBE, WBE, SBE UTILIZATION PLAN OF CONTRACTOR AND WBE, SBE SUBCONTRACTOR'S LETTER OF INTENT MUST ACCOMPANY THIS BIDDING

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (c) (v)

WBE UTILIZATION

Name of WBE and contact person: Autumn Construction Services, Inc. - Susan Nelson
Business Phone Number: 630-588-9585
Address: 1400 E. Touhy Ave., Suite 477, Des Plaines, IL 60018
Description of Work, Services or Supplies to be provided: _____
Furnish and Install Piping and Equipment
CONTRACT ITEM NO.: Division 40 and Division 43
Dollar Amount Participation: \$1,195,000.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

For WBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractors of the City of Chicago, M.S.T. Agreement and the Bid

WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

For WBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractors of the City of Chicago, M.S.T. Agreement and the Bid

WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO

For WBE, WBE, SBE Utilization Plan and the MBE, WBE, SBE Subcontractors of the City of Chicago, M.S.T. Agreement and the Bid

(Attach additional sheets as needed)

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the achievement of its SBE participation. See Interim Ordinance Appendix D, Section 11, Counting MBE, WBE and SBE Participation towards Contract Goals. (a) - (v)

WBE UTILIZATION

Name of WBE and contact person: Leyden Electric, Inc. - Lisa J. Leyden
Business Phone Number: 630-365-0200
Address: 525 N. Main St., Elburn, IL 60119
Description of Work, Services or Supplies to be provided: _____
Furnish and Install Electrical Work
CONTRACT ITEM NO.: Division 26
Dollar Amount Participation: 1,900,000.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO



WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO



WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____
CONTRACT ITEM NO.: _____
Dollar Amount Participation: _____

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

YES

NO



(Attach additional sheets as needed)

SIGNATURE SECTION

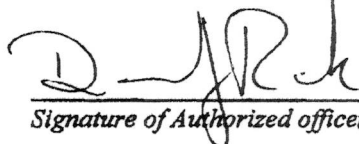
On Behalf of IHC / KED, A JOINT VENTURE I/We hereby acknowledge that
(name of company)

I/WE have read Appendix D, will comply with the provisions of Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

9 JULY 2013

Date




Signature of Authorized officer

DAVID J. ROCK, CHAIRMAN OF THE MANAGEMENT COMMITTEE
Managing Party President

Print name and title

ATTEST:


Secretary
WALTER P. DWYER, PROJECT EXECUTIVE OF THE JV
Managing Party Assistant Secretary

847-742-1516

Phone number

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.**
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.**
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."**

For MBE, WBE, SBE Disadvantaged Business Enterprise (DBE) Waiver, SBE's, and other information, please contact the MBE, SBE, and DBE Unit at the BOP.