

ORDINANCE NO. O24-002

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

* * *

WHEREAS the Board of Commissioners (the “*Board*”) of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”) has provided for the issuance of general obligation capital improvement bonds of the District as follows:

1. Capital Improvement Bond, 2012 IEPA Series, Project Designation C SRLF No. L174621 (the “*Series 2012C IEPA Bond*”)
2. Capital Improvement Bond, 2012 IEPA Series, Project Designation F SRLF No. L174989 (the “*Series 2012F IEPA Bond*”)
3. Capital Improvement Bond, 2012 IEPA Series, Project Designation G SRLF No. L174923 (the “*Series 2012G IEPA Bond*”)
4. Capital Improvement Bond, 2012 IEPA Series, Project Designation I SRLF No. L175222 (the “*Series 2012I IEPA Bond*”)
5. Capital Improvement Bond, 2012 IEPA Series, Project Designation K SRLF No. L174925 (the “*Series 2012K IEPA Bond*”)
6. Capital Improvement Bond, 2012 IEPA Series, Project Designation L SRLF No. L175161 (the “*Series 2012L IEPA Bond*”)
7. Capital Improvement Bond, 2012 IEPA Series, Project Designation M SRLF No. L175168 (the “*Series 2012M IEPA Bond*”)
8. Capital Improvement Bond, 2012 IEPA Series, Project Designation N SRLF No. L175164 (the “*Series 2012N IEPA Bond*”)

9. Capital Improvement Bond, 2014 IEPA Series, Project Designation D SRLF No. L175263 (the “*Series 2014D IEPA Bond*”)
10. Capital Improvement Bond, 2014 IEPA Series, Project Designation E SRLF No. L173062 (the “*Series 2014E IEPA Bond*”)
11. Capital Improvement Bond, 2014 IEPA Series, Project Designation F SRLF No. L175342 (the “*Series 2014F IEPA Bond*”)
12. Capital Improvement Bond, 2014 IEPA Series, Project Designation G SRLF No. L175152 (the “*Series 2014G IEPA Bond*”)
13. Capital Improvement Bond, 2014 IEPA Series, Project Designation H SRLF No. L175355 (the “*Series 2014H IEPA Bond*”)
14. Capital Improvement Bond, 2014 IEPA Series, Project Designation J SRLF No. L175219 (the “*Series 2014J IEPA Bond*”)
15. Capital Improvement Bond, 2014 IEPA Series, Project Designation K SRLF No. L175366 (the “*Series 2014K IEPA Bond*”)
16. Capital Improvement Bond, 2014 IEPA Series, Project Designation L SRLF No. L175368 (the “*Series 2014L IEPA Bond*”)
17. Capital Improvement Bond, 2014 IEPA Series, Project Designation M SRLF No. L175372 (the “*Series 2014M IEPA Bond*”)
18. Capital Improvement Bond, 2014 IEPA Series, Project Designation N SRLF No. L175371 (the “*Series 2014N IEPA Bond*”)
19. Capital Improvement Bond, 2014 IEPA Series, Project Designation O SRLF No. L175305 (the “*Series 2014O IEPA Bond*”)
20. Capital Improvement Bond, 2014 IEPA Series, Project Designation P SRLF No. L175369 (the “*Series 2014P IEPA Bond*”)

21. Capital Improvement Bond, 2014 IEPA Series, Project Designation Q SRLF No. L175539 (the “*Series 2014Q IEPA Bond*”)
22. Capital Improvement Bond, 2014 IEPA Series, Project Designation R SRLF No. L175517 (the “*Series 2014R IEPA Bond*”)
23. Capital Improvement Bond, 2016 IEPA Series, Project Designation A SRLF No. L174555 (the “*Series 2016A IEPA Bond*”)
24. Capital Improvement Bond, 2016 IEPA Series, Project Designation D SRLF No. L175460 (the “*Series 2016D IEPA Bond*”)
25. Capital Improvement Bond, 2016 IEPA Series, Project Designation K SRLF No. L172741 (the “*Series 2016K IEPA Bond*”) (collectively, such bonds being the “*Bonds*”) and the Board by ordinances duly adopted from time to time (collectively, such ordinances being the “*Ordinances*”) did provide for the levy of direct annual taxes sufficient to pay the principal of and interest on the Bonds, which levy has been implemented, in part, by the filing of certain certificates of tax levy signed by the Treasurer of the District with the County Clerk; and

WHEREAS the final payment schedule for the Bonds reflects debt service on the Bonds that is lower than what was estimated at the time the levies were filed, and therefore, it is necessary to abate the tax levies in part for the Bonds to provide for the final debt service on the Bonds; and

WHEREAS it is appropriate and in the best interests of the District that the taxes heretofore levied for the various years to pay the principal of and interest on the Bonds be abated in part:

NOW THEREFORE It is Hereby Ordained by the Board of Commissioners of the Metropolitan Water Reclamation District of Greater Chicago as follows:

Section 1. Abatement of Taxes. The taxes heretofore levied for all the years remaining in and by the Ordinances providing for the Bonds (implemented, as noted above, in certain instances, by Treasurer's certificates) are hereby abated in part as follows:

A. FOR THE SERIES 2012C IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 881,284 | 9,363 | 871,921 |
| 2024 | 881,284 | 9,363 | 871,921 |
| 2025 | 881,284 | 9,363 | 871,921 |
| 2026 | 881,284 | 9,363 | 871,921 |
| 2027 | 881,284 | 9,363 | 871,921 |
| 2028 | 881,284 | 9,363 | 871,921 |
| 2029 | 881,284 | 9,363 | 871,921 |
| 2030 | 142,269 | -0- | 142,269 |

B. FOR THE SERIES 2012F IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 4,035,682 | 39,977 | 3,995,705 |
| 2024 | 4,035,682 | 39,977 | 3,995,705 |
| 2025 | 4,035,682 | 39,977 | 3,995,705 |
| 2026 | 4,035,682 | 39,977 | 3,995,705 |
| 2027 | 4,035,682 | 39,977 | 3,995,705 |
| 2028 | 4,035,682 | 39,977 | 3,995,705 |
| 2029 | 4,035,682 | 39,977 | 3,995,705 |
| 2030 | 4,035,682 | 39,977 | 3,995,705 |
| 2031 | 1,313,628 | -0- | 1,313,628 |

C. FOR THE SERIES 2012G IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 2,159,348 | 43,581 | 2,115,767 |
| 2024 | 2,159,348 | 43,581 | 2,115,767 |
| 2025 | 2,159,348 | 43,581 | 2,115,767 |
| 2026 | 2,159,348 | 43,581 | 2,115,767 |
| 2027 | 2,159,348 | 43,581 | 2,115,767 |
| 2028 | 2,159,348 | 43,581 | 2,115,767 |
| 2029 | 2,159,348 | 43,581 | 2,115,767 |
| 2030 | 2,159,348 | 43,581 | 2,115,767 |
| 2031 | 2,159,348 | 43,581 | 2,115,767 |
| 2032 | 2,159,348 | 43,581 | 2,115,767 |
| 2033 | 2,159,348 | 43,581 | 2,115,767 |
| 2034 | 2,159,348 | 43,581 | 2,115,767 |
| 2035 | 2,159,348 | 43,581 | 2,115,767 |
| 2036 | 2,159,348 | 43,581 | 2,115,767 |
| 2037 | 1,079,674 | 1,079,674 | -0- |

D. FOR THE SERIES 2012I IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 324,694 | 10,574 | 314,120 |
| 2024 | 324,694 | 10,574 | 314,120 |
| 2025 | 324,694 | 10,574 | 314,120 |
| 2026 | 324,694 | 10,574 | 314,120 |
| 2027 | 324,694 | 10,574 | 314,120 |
| 2028 | 324,694 | 10,574 | 314,120 |
| 2029 | 324,694 | 10,574 | 314,120 |
| 2030 | 324,694 | 10,574 | 314,120 |
| 2031 | 324,694 | 10,574 | 314,120 |
| 2032 | 324,694 | 10,574 | 314,120 |
| 2033 | 324,694 | 10,574 | 314,120 |
| 2034 | 324,694 | 10,574 | 314,120 |
| 2035 | 162,347 | 5,288 | 157,059 |

E. FOR THE SERIES 2012K IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 857,944 | 12,047 | 845,897 |
| 2024 | 857,944 | 12,047 | 845,897 |
| 2025 | 857,944 | 12,047 | 845,897 |
| 2026 | 857,944 | 12,047 | 845,897 |
| 2027 | 857,944 | 12,047 | 845,897 |
| 2028 | 857,944 | 12,047 | 845,897 |
| 2029 | 857,944 | 12,047 | 845,897 |
| 2030 | 222,960 | -0- | 222,960 |

F. FOR THE SERIES 2012L IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 2,468,020 | 59,386 | 2,408,634 |
| 2024 | 2,468,020 | 59,386 | 2,408,634 |
| 2025 | 2,468,020 | 59,386 | 2,408,634 |
| 2026 | 2,468,020 | 59,386 | 2,408,634 |
| 2027 | 2,468,020 | 59,386 | 2,408,634 |
| 2028 | 2,468,020 | 59,386 | 2,408,634 |
| 2029 | 2,309,877 | -0- | 2,309,877 |

G. FOR THE SERIES 2012M IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 843,400 | 66,056 | 777,344 |
| 2024 | 843,400 | 66,056 | 777,344 |
| 2025 | 843,400 | 66,056 | 777,344 |
| 2026 | 843,400 | 66,056 | 777,344 |
| 2027 | 843,400 | 66,056 | 777,344 |
| 2028 | 843,400 | 66,056 | 777,344 |
| 2029 | 843,400 | 66,056 | 777,344 |
| 2030 | 843,400 | 66,056 | 777,344 |
| 2031 | 843,400 | 66,056 | 777,344 |
| 2032 | 843,400 | 66,056 | 777,344 |
| 2033 | 843,400 | 66,056 | 777,344 |
| 2034 | 843,400 | 66,056 | 777,344 |
| 2035 | 843,400 | 66,056 | 777,344 |
| 2036 | 421,700 | 33,028 | 388,672 |

H. FOR THE SERIES 2012N IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 180,000 | 2,700 | 177,300 |
| 2024 | 180,000 | 2,700 | 177,300 |
| 2025 | 180,000 | 2,700 | 177,300 |
| 2026 | 180,000 | 2,700 | 177,300 |
| 2027 | 180,000 | 2,700 | 177,300 |
| 2028 | 180,000 | 2,700 | 177,300 |
| 2029 | 180,000 | 2,700 | 177,300 |
| 2030 | 180,000 | 2,700 | 177,300 |
| 2031 | 180,000 | 2,700 | 177,300 |
| 2032 | 180,000 | 2,700 | 177,300 |
| 2033 | 180,000 | 2,700 | 177,300 |
| 2034 | 180,000 | 2,700 | 177,300 |

I. FOR THE SERIES 2014D IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 799,394 | 1,710 | 797,684 |
| 2024 | 799,394 | 1,710 | 797,684 |
| 2025 | 799,394 | 1,710 | 797,684 |
| 2026 | 799,394 | 1,710 | 797,684 |
| 2027 | 799,394 | 1,710 | 797,684 |
| 2028 | 799,394 | 1,710 | 797,684 |
| 2029 | 799,394 | 1,710 | 797,684 |
| 2030 | 799,394 | 1,710 | 797,684 |
| 2031 | 799,394 | 1,710 | 797,684 |
| 2032 | 799,394 | 1,710 | 797,684 |
| 2033 | 799,394 | 1,710 | 797,684 |
| 2034 | 799,394 | 1,710 | 797,684 |
| 2035 | 799,394 | 1,710 | 797,684 |
| 2036 | 799,394 | 1,710 | 797,684 |
| 2037 | 399,697 | 399,697 | -0- |

J. FOR THE SERIES 2014E IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 2,812,904 | 63,295 | 2,749,609 |
| 2024 | 2,812,904 | 63,295 | 2,749,609 |
| 2025 | 2,812,904 | 63,295 | 2,749,609 |
| 2026 | 2,812,904 | 63,295 | 2,749,609 |
| 2027 | 2,812,904 | 63,295 | 2,749,609 |
| 2028 | 2,812,904 | 63,295 | 2,749,609 |
| 2029 | 2,812,904 | 63,295 | 2,749,609 |
| 2030 | 2,812,904 | 63,295 | 2,749,609 |
| 2031 | 2,812,904 | 63,295 | 2,749,609 |
| 2032 | 2,812,904 | 63,295 | 2,749,609 |
| 2033 | 2,812,904 | 63,295 | 2,749,609 |
| 2034 | 2,812,904 | 63,295 | 2,749,609 |
| 2035 | 2,812,904 | 63,295 | 2,749,609 |
| 2036 | 2,812,904 | 63,295 | 2,749,609 |
| 2037 | 1,406,452 | 31,647 | 1,374,805 |

K. FOR THE SERIES 2014F IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 4,758,050 | 15,573 | 4,742,477 |
| 2024 | 4,758,050 | 15,573 | 4,742,477 |
| 2025 | 4,758,050 | 15,573 | 4,742,477 |
| 2026 | 4,758,050 | 15,573 | 4,742,477 |
| 2027 | 4,758,050 | 15,573 | 4,742,477 |
| 2028 | 4,758,050 | 15,573 | 4,742,477 |
| 2029 | 4,758,050 | 15,573 | 4,742,477 |
| 2030 | 4,758,050 | 15,573 | 4,742,477 |
| 2031 | 4,758,050 | 15,573 | 4,742,477 |
| 2032 | 4,758,050 | 15,573 | 4,742,477 |
| 2033 | 4,758,050 | 15,573 | 4,742,477 |
| 2034 | 4,758,050 | 15,573 | 4,742,477 |
| 2035 | 4,758,050 | 15,573 | 4,742,477 |
| 2036 | 4,758,050 | 15,573 | 4,742,477 |
| 2037 | 4,758,050 | 15,573 | 4,742,477 |
| 2038 | 2,379,025 | 7,786 | 2,371,239 |

L. FOR THE SERIES 2014G IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 1,316,296 | 82,661 | 1,233,635 |
| 2024 | 1,316,296 | 82,661 | 1,233,635 |
| 2025 | 1,316,296 | 82,661 | 1,233,635 |
| 2026 | 1,316,296 | 82,661 | 1,233,635 |
| 2027 | 1,316,296 | 82,661 | 1,233,635 |
| 2028 | 1,316,296 | 82,661 | 1,233,635 |
| 2029 | 1,316,296 | 82,661 | 1,233,635 |
| 2030 | 1,316,296 | 82,661 | 1,233,635 |
| 2031 | 1,316,296 | 82,661 | 1,233,635 |
| 2032 | 1,316,296 | 82,661 | 1,233,635 |
| 2033 | 1,316,296 | 82,661 | 1,233,635 |
| 2034 | 1,316,296 | 82,661 | 1,233,635 |
| 2035 | 1,316,296 | 82,661 | 1,233,635 |
| 2036 | 1,316,296 | 82,661 | 1,233,635 |
| 2037 | 658,148 | 41,331 | 616,817 |

M. FOR THE SERIES 2014H IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 76,546 | 209 | 76,337 |
| 2024 | 76,546 | 209 | 76,337 |
| 2025 | 76,546 | 209 | 76,337 |
| 2026 | 76,546 | 209 | 76,337 |
| 2027 | 76,546 | 209 | 76,337 |
| 2028 | 76,546 | 209 | 76,337 |
| 2029 | 76,546 | 209 | 76,337 |
| 2030 | 76,546 | 209 | 76,337 |
| 2031 | 76,546 | 209 | 76,337 |
| 2032 | 76,546 | 209 | 76,337 |
| 2033 | 76,546 | 209 | 76,337 |
| 2034 | 76,546 | 209 | 76,337 |
| 2035 | 38,273 | 105 | 38,168 |

N. FOR THE SERIES 2014J IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 304,452 | 19,855 | 284,597 |
| 2024 | 304,452 | 19,855 | 284,597 |
| 2025 | 304,452 | 19,855 | 284,597 |
| 2026 | 304,452 | 19,855 | 284,597 |
| 2027 | 304,452 | 19,855 | 284,597 |
| 2028 | 304,452 | 19,855 | 284,597 |
| 2029 | 304,452 | 19,855 | 284,597 |
| 2030 | 304,452 | 19,855 | 284,597 |
| 2031 | 304,452 | 19,855 | 284,597 |
| 2032 | 304,452 | 19,855 | 284,597 |
| 2033 | 304,452 | 19,855 | 284,597 |
| 2034 | 304,452 | 19,855 | 284,597 |

O. FOR THE SERIES 2014K IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 336,588 | 16,032 | 320,556 |
| 2024 | 336,588 | 16,032 | 320,556 |
| 2025 | 336,588 | 16,032 | 320,556 |
| 2026 | 336,588 | 16,032 | 320,556 |
| 2027 | 336,588 | 16,032 | 320,556 |
| 2028 | 336,588 | 16,032 | 320,556 |
| 2029 | 336,588 | 16,032 | 320,556 |
| 2030 | 336,588 | 16,032 | 320,556 |
| 2031 | 336,588 | 16,032 | 320,556 |
| 2032 | 336,588 | 16,032 | 320,556 |
| 2033 | 336,588 | 16,032 | 320,556 |
| 2034 | 336,588 | 16,032 | 320,556 |
| 2035 | 336,588 | 16,032 | 320,556 |
| 2036 | 336,588 | 16,032 | 320,556 |
| 2037 | 168,294 | 168,294 | -0- |

P. FOR THE SERIES 2014L IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 333,064 | 845 | 332,219 |
| 2024 | 333,064 | 845 | 332,219 |
| 2025 | 333,064 | 845 | 332,219 |
| 2026 | 333,064 | 845 | 332,219 |
| 2027 | 333,064 | 845 | 332,219 |
| 2028 | 333,064 | 845 | 332,219 |
| 2029 | 333,064 | 845 | 332,219 |
| 2030 | 333,064 | 845 | 332,219 |
| 2031 | 333,064 | 845 | 332,219 |
| 2032 | 333,064 | 845 | 332,219 |
| 2033 | 333,064 | 845 | 332,219 |
| 2034 | 333,064 | 845 | 332,219 |
| 2035 | 333,064 | 845 | 332,219 |
| 2036 | 333,064 | 845 | 332,219 |
| 2037 | 166,532 | 166,532 | -0- |

Q. FOR THE SERIES 2014M IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 89,214 | 391 | 88,823 |
| 2024 | 89,214 | 391 | 88,823 |
| 2025 | 89,214 | 391 | 88,823 |
| 2026 | 89,214 | 391 | 88,823 |
| 2027 | 89,214 | 391 | 88,823 |
| 2028 | 89,214 | 391 | 88,823 |
| 2029 | 89,214 | 391 | 88,823 |
| 2030 | 89,214 | 391 | 88,823 |
| 2031 | 89,214 | 391 | 88,823 |
| 2032 | 89,214 | 391 | 88,823 |
| 2033 | 89,214 | 391 | 88,823 |
| 2034 | 89,214 | 391 | 88,823 |
| 2035 | 89,214 | 391 | 88,823 |
| 2036 | 89,214 | 391 | 88,823 |
| 2037 | 44,607 | 44,607 | -0- |

R. FOR THE SERIES 2014N IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 95,162 | 10,564 | 84,598 |
| 2024 | 95,162 | 10,564 | 84,598 |
| 2025 | 95,162 | 10,564 | 84,598 |
| 2026 | 95,162 | 10,564 | 84,598 |
| 2027 | 95,162 | 10,564 | 84,598 |
| 2028 | 95,162 | 10,564 | 84,598 |
| 2029 | 95,162 | 10,564 | 84,598 |
| 2030 | 95,162 | 10,564 | 84,598 |
| 2031 | 95,162 | 10,564 | 84,598 |
| 2032 | 95,162 | 10,564 | 84,598 |
| 2033 | 95,162 | 10,564 | 84,598 |
| 2034 | 95,162 | 10,564 | 84,598 |
| 2035 | 95,162 | 10,564 | 84,598 |
| 2036 | 95,162 | 10,564 | 84,598 |
| 2037 | 47,581 | 47,581 | -0- |

S. FOR THE SERIES 2014O IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2024 | 196,270 | 2,528 | 193,742 |
| 2025 | 196,270 | 2,528 | 193,742 |
| 2026 | 196,270 | 2,528 | 193,742 |
| 2027 | 196,270 | 2,528 | 193,742 |
| 2028 | 196,270 | 2,528 | 193,742 |
| 2029 | 196,270 | 2,528 | 193,742 |
| 2030 | 196,270 | 2,528 | 193,742 |
| 2031 | 196,270 | 2,528 | 193,742 |
| 2032 | 196,270 | 2,528 | 193,742 |
| 2033 | 196,270 | 2,528 | 193,742 |
| 2034 | 196,270 | 2,528 | 193,742 |
| 2035 | 196,270 | 2,528 | 193,742 |
| 2036 | 196,270 | 2,528 | 193,742 |
| 2037 | 98,135 | 1,264 | 96,871 |

T. FOR THE SERIES 2014P IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 247,129 | 8,520 | 238,609 |
| 2024 | 247,129 | 8,520 | 238,609 |
| 2025 | 247,129 | 8,520 | 238,609 |
| 2026 | 247,129 | 8,520 | 238,609 |
| 2027 | 247,129 | 8,520 | 238,609 |
| 2028 | 247,129 | 8,520 | 238,609 |
| 2029 | 247,129 | 8,520 | 238,609 |
| 2030 | 247,129 | 8,520 | 238,609 |
| 2031 | 247,129 | 8,520 | 238,609 |
| 2032 | 247,129 | 8,520 | 238,609 |
| 2033 | 247,129 | 8,520 | 238,609 |
| 2034 | 247,129 | 8,520 | 238,609 |
| 2035 | 247,129 | 8,520 | 238,609 |
| 2036 | 247,129 | 8,520 | 238,609 |
| 2037 | 247,129 | 127,825 | 119,304 |

U. FOR THE SERIES 2014Q IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 291,710 | 100,613 | 191,097 |
| 2024 | 291,710 | 100,613 | 191,097 |
| 2025 | 291,710 | 100,613 | 191,097 |
| 2026 | 291,710 | 100,613 | 191,097 |
| 2027 | 291,710 | 100,613 | 191,097 |
| 2028 | 291,710 | 100,613 | 191,097 |
| 2029 | 291,710 | 100,613 | 191,097 |
| 2030 | 291,710 | 100,613 | 191,097 |
| 2031 | 291,710 | 100,613 | 191,097 |
| 2032 | 291,710 | 100,613 | 191,097 |
| 2033 | 291,710 | 100,613 | 191,097 |
| 2034 | 291,710 | 100,613 | 191,097 |
| 2035 | 291,710 | 100,613 | 191,097 |
| 2036 | 291,710 | 100,613 | 191,097 |
| 2037 | 291,710 | 100,613 | 191,097 |
| 2038 | 145,855 | -0- | 145,855 |

V. FOR THE SERIES 2014R IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2024 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2025 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2026 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2027 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2028 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2029 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2030 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2031 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2032 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2033 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2034 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2035 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2036 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2037 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2038 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2039 | 3,737,383 | 1,294,626 | 2,442,757 |
| 2040 | 1,868,692 | 647,313 | 1,221,379 |

W. FOR THE SERIES 2016A IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 8,200,000 | 488,158 | 7,711,842 |
| 2024 | 8,200,000 | 488,158 | 7,711,842 |
| 2025 | 8,200,000 | 488,158 | 7,711,842 |
| 2026 | 8,200,000 | 488,158 | 7,711,842 |
| 2027 | 8,200,000 | 488,158 | 7,711,842 |
| 2028 | 8,200,000 | 488,158 | 7,711,842 |
| 2029 | 8,200,000 | 488,158 | 7,711,842 |
| 2030 | 8,200,000 | 488,158 | 7,711,842 |
| 2031 | 8,200,000 | 488,158 | 7,711,842 |
| 2032 | 8,200,000 | 488,158 | 7,711,842 |
| 2033 | 8,200,000 | 488,158 | 7,711,842 |
| 2034 | 8,200,000 | 488,158 | 7,711,842 |
| 2035 | 8,200,000 | 488,158 | 7,711,842 |
| 2036 | 8,200,000 | 488,158 | 7,711,842 |
| 2037 | 4,100,000 | 244,079 | 3,855,921 |

X. FOR THE SERIES 2016D IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 486,006 | 15,731 | 470,275 |
| 2024 | 486,006 | 15,731 | 470,275 |
| 2025 | 486,006 | 15,731 | 470,275 |
| 2026 | 486,006 | 15,731 | 470,275 |
| 2027 | 486,006 | 15,731 | 470,275 |
| 2028 | 486,006 | 15,731 | 470,275 |
| 2029 | 486,006 | 15,731 | 470,275 |
| 2030 | 486,006 | 15,731 | 470,275 |
| 2031 | 486,006 | 15,731 | 470,275 |
| 2032 | 486,006 | 15,731 | 470,275 |
| 2033 | 486,006 | 15,731 | 470,275 |
| 2034 | 486,006 | 15,731 | 470,275 |
| 2035 | 486,006 | 15,731 | 470,275 |
| 2036 | 486,006 | 15,731 | 470,275 |

Y. FOR THE SERIES 2016K IEPA BOND

| YEAR | AMOUNT OF LEVY (\$) | ABATED (\$) | REMAINING LEVY (\$) |
|------|---------------------|-------------|---------------------|
| 2023 | 201,007 | 3,382 | 197,625 |
| 2024 | 201,007 | 3,382 | 197,625 |
| 2025 | 201,007 | 3,382 | 197,625 |
| 2026 | 201,007 | 3,382 | 197,625 |
| 2027 | 201,007 | 3,382 | 197,625 |
| 2028 | 201,007 | 3,382 | 197,625 |
| 2029 | 201,007 | 3,382 | 197,625 |
| 2030 | 201,007 | 3,382 | 197,625 |
| 2031 | 201,007 | 3,382 | 197,625 |
| 2032 | 201,007 | 3,382 | 197,625 |
| 2033 | 201,007 | 3,382 | 197,625 |
| 2034 | 201,007 | 3,382 | 197,625 |
| 2035 | 201,007 | 3,382 | 197,625 |
| 2036 | 201,007 | 3,382 | 197,625 |
| 2037 | 201,007 | 3,382 | 197,625 |
| 2038 | 201,007 | 3,382 | 197,625 |
| 2039 | 100,504 | 1,691 | 98,813 |

That for the year 2023 levy, the total taxes heretofore levied and to be levied for the purpose of paying interest and discharging the principal of outstanding bonds are hereby reduced and adjusted in the total amount of \$1,110,080 and that there shall be now levied for the payment of principal and interest on outstanding bonds, when due, the sum of \$236,601,683; and

That for the year 2024 levy, the total taxes heretofore levied and to be levied for the purpose of paying interest and discharging the principal of outstanding bonds are hereby reduced and adjusted in the total amount of \$2,454,280 and that there shall be now levied for the payment of principal and interest on outstanding bonds, when due, the sum of \$246,974,464.

The schedules following present the detail levies for levy year 2023 and levy year 2024 reflecting the effect of the abatements. Amounts detailed in the schedules are inclusive of the loss in collection reserve factor of 3.5%.

2023 LEVY AND ABATEMENT

| Fund | Bond Issue | 2023 Levy as Adopted & Adjusted | Ordinance O24-001 Proposed Abatement | Ordinance O24-002 Proposed Abatement | 2023 Levy After Abatement |
|---|---|--|---|---|--------------------------------------|
| CAPITAL IMPROVEMENT BONDS - SERIES: | | | | | |
| 332 | 2009 Limited Tax Series | 35,564,767 | | | 35,564,767 |
| 338 | 2014 Alternate Revenue Unlimited Tax Series B | 1,278,497 | 1,278,497 | | - |
| 336 | 2014 Limited Tax Series C | 3,768,135 | | | 3,768,135 |
| 341 | 2016 Unlimited Tax Series C | 1,554,405 | | | 1,554,405 |
| 342 | 2016 Limited Tax Series D | 2,916,062 | | | 2,916,062 |
| 339 | 2016 Alternate Revenue Unlimited Tax Series E | 3,756,218 | 3,756,218 | | - |
| 302 | 2016 Limited Tax QECB Series F | 165,803 | | | 165,803 |
| 35A | 2021 Limited Tax Series A | 5,446,684 | | | 5,446,684 |
| 35B | 2021 Unlimited Tax Series B | 1,554,404 | | | 1,554,404 |
| STATE REVOLVING FUND BONDS - SERIES: | | | | | |
| 362 | 01B SRF L172127 | 3,994,973 | | | 3,994,973 |
| 363 | 01C SRF L172128 | 3,517,397 | | | 3,517,397 |
| 364 | 04A SRF L172485 | 1,636,174 | | | 1,636,174 |
| 365 | 04B SRF L172488 | 1,911,370 | | | 1,911,370 |
| 366 | 04C SRF L172493 | 178,912 | | | 178,912 |
| 367 | 04D SRF L172494 | 171,572 | | | 171,572 |
| 368 | 04E SRF L172495 | 536,042 | | | 536,042 |
| 369 | 04F SRF L172496 | 205,942 | | | 205,942 |
| 358 | 04G SRF L172611 | 278,725 | | | 278,725 |
| 359 | 04H SRF L172849 | 3,665,744 | | | 3,665,744 |
| 350 | 07A SRF L172625 | 2,870,941 | | | 2,870,941 |
| 351 | 07B SRF L172850 | 1,917,381 | | | 1,917,381 |
| 352 | 07C SRF L172770 | 3,454,231 | | | 3,454,231 |
| 356 | 07D SRF L172763 | 654,830 | | | 654,830 |
| 346 | 09A SRF L173074 | 2,776,069 | | | 2,776,069 |
| 347 | 09B SRF L173064 | 396,777 | | | 396,777 |
| 348 | 09C SRF L173063 | 116,018 | | | 116,018 |
| 320 | 09D SRF L174558 | 2,719,713 | | | 2,719,713 |
| 355 | 09E SRF L173005 | 2,361,654 | | | 2,361,654 |
| 357 | 09F SRF L174557 | 3,776,466 | | | 3,776,466 |
| 353 | 09G SRF L173075 | 1,783,486 | | | 1,783,486 |
| 354 | 09H SRF L173800 | 38,126 | | | 38,126 |
| 349 | 09I SRF L174675 | 654,054 | | | 654,054 |
| 321 | 12A SRF L174710 | 495,644 | | | 495,644 |
| 322 | 12B SRF L174712 | 424,480 | | | 424,480 |
| 323 | 12C SRF L174621 | 913,249 | | 9,704 | 903,545 |
| 324 | 12D SRF 174988 | 2,144,773 | | | 2,144,773 |
| 325 | 12E SRF 174709 | 364,865 | | | 364,865 |
| 326 | 12F SRF 174989 | 4,182,055 | | 41,427 | 4,140,628 |
| 327 | 12G SRF 174923 | 2,237,666 | | 45,162 | 2,192,504 |
| 328 | 12H SRF 174924 | 1,904,781 | | | 1,904,781 |
| 381 | 12I SRF 175222 | 336,472 | | 10,958 | 325,514 |
| 330 | 12J SRF L175172 | 173,997 | | | 173,997 |
| 331 | 12K SRF L174925 | 889,062 | | 12,484 | 876,578 |
| 329 | 12L SRF L175161 | 2,557,534 | | 61,540 | 2,495,994 |
| 382 | 12M SRF L175168 | 873,990 | | 68,452 | 805,538 |
| 383 | 12N SRF L175164 | 186,530 | | 2,798 | 183,732 |
| 378 | 12O SRF L175166 | 303,114 | | | 303,114 |
| 388 | 14A SRF L173076 | 5,237,640 | | | 5,237,640 |
| 311 | 14B SRF L175171 | 183,566 | | | 183,566 |

2023 LEVY AND ABATEMENT

| Fund | Bond Issue | 2023 Levy as Adopted & Adjusted | Ordinance O24-001 Proposed Abatement | Ordinance O24-002 Proposed Abatement | 2023 Levy After Abatement |
|----------------------------------|---|--|---|---|--------------------------------------|
| 312 | 14C SRF L174559 | 1,358,390 | | | 1,358,390 |
| 313 | 14D SRF L175263 | 828,388 | | 1,772 | 826,616 |
| 314 | 14E SRF L173062 | 2,914,927 | | 65,591 | 2,849,336 |
| 315 | 14F SRF L175342 | 4,930,620 | | 16,138 | 4,914,482 |
| 316 | 14G SRF L175152 | 1,364,037 | | 85,659 | 1,278,378 |
| 317 | 14H SRF L175355 | 79,322 | | 217 | 79,105 |
| 385 | 14I SRF L175223 | 809,704 | | | 809,704 |
| 386 | 14J SRF L175219 | 315,495 | | 20,575 | 294,920 |
| 318 | 14K SRF L175366 | 348,797 | | 16,613 | 332,184 |
| 319 | 14L SRF L175368 | 345,145 | | 876 | 344,269 |
| 304 | 14M SRF L175372 | 92,450 | | 405 | 92,045 |
| 305 | 14N SRF L175371 | 98,615 | | 10,947 | 87,668 |
| 306 | 14O SRF L175305 | 203,389 | 203,389 | | - |
| 308 | 14P SRF L175369 | 256,092 | | 8,829 | 247,263 |
| 30A | 14Q SRF L175539 | 302,290 | | 104,262 | 198,028 |
| 30B | 14R SRF L175517 | 3,872,936 | 3,872,936 | | - |
| 307 | 16A SRF L174555 | 8,497,410 | | 505,864 | 7,991,546 |
| 380 | 16B SRF L172129 | 273,531 | | | 273,531 |
| 309 | 16C SRF L175367 | 2,134,539 | | | 2,134,539 |
| 390 | 16D SRF L175460 | 503,634 | | 16,302 | 487,332 |
| 30E | 16G SRF L174708 | 1,117,231 | | | 1,117,231 |
| 30F | 16H SRF L172130 | 927,870 | | | 927,870 |
| 30G | 16I SRF L173798 | 1,723,188 | | | 1,723,188 |
| 30I | 16K SRF L172741 | 208,297 | | 3,505 | 204,792 |
| 30J | 16N SRF L175578 | 735,275 | | | 735,275 |
| 30M | 16O SRF L173801 | 139,347 | | | 139,347 |
| 30L | 16P SRF L172744 | 551,456 | | | 551,456 |
| 30N | 21C SRF L172742 | 399,652 | | | 399,652 |
| 30H | 21D SRF L175523 | 663,190 | | | 663,190 |
| 30D | 21E SRF L175569 | 544,453 | | | 544,453 |
| 30K | 21G SRF L174620 | 828,263 | | | 828,263 |
| 30S | 21N SRF L175165 | 440,864 | | | 440,864 |
| REFUNDING BONDS - SERIES: | | | | | |
| 376 | 2007 Unlimited Tax Series B | 4,996,749 | | | 4,996,749 |
| 377 | 2007 Limited Tax Series C | 5,541,607 | | | 5,541,607 |
| 379 | 2016 Unlimited Tax Series A | 40,856,736 | | | 40,856,736 |
| 384 | 2016 Limited Tax Series B | 6,344,819 | | | 6,344,819 |
| 37C | 2021 Limited Tax Series C | 27,880,570 | | | 27,880,570 |
| 37D | 2021 Unlimited Tax Series D | 1,634,974 | | | 1,634,974 |
| 37E | 2021 Unlimited Taxable Series E | 2,727,561 | | | 2,727,561 |
| 37F | 2021 Alternate Revenue Unlimited Taxable Series F | 2,108,804 | 2,108,804 | | - |
| TOTAL: | | \$ 248,931,607 | \$ 11,219,844 | \$ 1,110,080 | \$ 236,601,683 |

Amounts detailed in the above schedule are inclusive of the loss in collection reserve factor of 3.5%.

2024 LEVY AND ABATEMENT

| Fund | Bond Issue | 2024 Levy as Adopted | Ordinance O24-002 Proposed Abatement | 2024 Levy After Abatement |
|---|---|-----------------------------|---|--------------------------------------|
| CAPITAL IMPROVEMENT BONDS - SERIES: | | | | |
| 332 | 2009 Limited Tax Series | 35,564,767 | | 35,564,767 |
| 336 | 2014 Limited Tax Series C | 5,760,104 | | 5,760,104 |
| 341 | 2016 Unlimited Tax Series C | 1,554,404 | | 1,554,404 |
| 342 | 2016 Limited Tax Series D | 2,916,062 | | 2,916,062 |
| 339 | 2016 Alternate Revenue Unlimited Tax Series E | 3,754,145 | | 3,754,145 |
| 302 | 2016 Limited Tax QECB Series F | 165,803 | | 165,803 |
| 35A | 2021 Limited Tax Series A | 5,446,684 | | 5,446,684 |
| 35B | 2021 Unlimited Tax Series B | 1,554,404 | | 1,554,404 |
| STATE REVOLVING FUND BONDS - SERIES: | | | | |
| 363 | 01C SRF L172128 | 3,517,399 | | 3,517,399 |
| 364 | 04A SRF L172485 | 1,636,174 | | 1,636,174 |
| 365 | 04B SRF L172488 | 1,911,370 | | 1,911,370 |
| 366 | 04C SRF L172493 | 178,912 | | 178,912 |
| 367 | 04D SRF L172494 | 171,573 | | 171,573 |
| 368 | 04E SRF L172495 | 536,044 | | 536,044 |
| 369 | 04F SRF L172496 | 205,944 | | 205,944 |
| 358 | 04G SRF L172611 | 278,725 | | 278,725 |
| 359 | 04H SRF L172849 | 3,665,745 | | 3,665,745 |
| 350 | 07A SRF L172625 | 2,870,941 | | 2,870,941 |
| 351 | 07B SRF L172850 | 1,917,382 | | 1,917,382 |
| 352 | 07C SRF L172770 | 3,454,232 | | 3,454,232 |
| 356 | 07D SRF L172763 | 654,831 | | 654,831 |
| 346 | 09A SRF L173074 | 2,776,070 | | 2,776,070 |
| 347 | 09B SRF L173064 | 396,777 | | 396,777 |
| 348 | 09C SRF L173063 | 116,019 | | 116,019 |
| 320 | 09D SRF L174558 | 2,719,714 | | 2,719,714 |
| 355 | 09E SRF L173005 | 2,361,654 | | 2,361,654 |
| 357 | 09F SRF L174557 | 3,776,466 | | 3,776,466 |
| 353 | 09G SRF L173075 | 1,783,488 | | 1,783,488 |
| 354 | 09H SRF L173800 | 38,128 | | 38,128 |
| 349 | 09I SRF L174675 | 654,054 | | 654,054 |
| 321 | 12A SRF L174710 | 495,644 | | 495,644 |
| 322 | 12B SRF L174712 | 424,481 | | 424,481 |
| 323 | 12C SRF L174621 | 913,248 | 9,704 | 903,544 |
| 324 | 12D SRF 174988 | 2,144,773 | | 2,144,773 |
| 325 | 12E SRF 174709 | 364,866 | | 364,866 |
| 326 | 12F SRF 174989 | 4,182,054 | 41,427 | 4,140,627 |
| 327 | 12G SRF 174923 | 2,237,666 | 45,162 | 2,192,504 |
| 328 | 12H SRF 174924 | 1,904,781 | | 1,904,781 |
| 381 | 12I SRF 175222 | 336,470 | 10,958 | 325,512 |
| 330 | 12J SRF L175172 | 173,996 | | 173,996 |
| 331 | 12K SRF L174925 | 889,061 | 12,484 | 876,577 |

2024 LEVY AND ABATEMENT

| Fund | Bond Issue | 2024 Levy as Adopted | Ordinance | 2024 Levy After |
|----------------------------------|-----------------------------|----------------------|----------------------------------|-----------------|
| | | | O24-002 Proposed Abatement | |
| 329 | 12L SRF L175161 | 2,557,534 | 61,540 | 2,495,994 |
| 382 | 12M SRF L175168 | 873,990 | 68,452 | 805,538 |
| 383 | 12N SRF L175164 | 186,528 | 2,798 | 183,730 |
| 378 | 12O SRF L175166 | 303,115 | | 303,115 |
| 388 | 14A SRF L173076 | 5,237,639 | | 5,237,639 |
| 311 | 14B SRF L175171 | 183,567 | | 183,567 |
| 312 | 14C SRF L174559 | 1,358,392 | | 1,358,392 |
| 313 | 14D SRF L175263 | 828,388 | 1,772 | 826,616 |
| 314 | 14E SRF L173062 | 2,914,926 | 65,591 | 2,849,335 |
| 315 | 14F SRF L175342 | 4,930,622 | 16,138 | 4,914,484 |
| 316 | 14G SRF L175152 | 1,364,037 | 85,659 | 1,278,378 |
| 317 | 14H SRF L175355 | 79,322 | 217 | 79,105 |
| 385 | 14I SRF L175223 | 809,704 | | 809,704 |
| 386 | 14J SRF L175219 | 315,494 | 20,575 | 294,919 |
| 318 | 14K SRF L175366 | 348,796 | 16,613 | 332,183 |
| 319 | 14L SRF L175368 | 345,144 | 876 | 344,268 |
| 304 | 14M SRF L175372 | 92,450 | 405 | 92,045 |
| 305 | 14N SRF L175371 | 98,613 | 10,947 | 87,666 |
| 306 | 14O SRF L175305 | 203,389 | 2,620 | 200,769 |
| 308 | 14P SRF L175369 | 256,093 | 8,829 | 247,264 |
| 30A | 14Q SRF L175539 | 302,290 | 104,262 | 198,028 |
| 30B | 14R SRF L175517 | 3,872,936 | 1,341,581 | 2,531,355 |
| 307 | 16A SRF L174555 | 8,497,409 | 505,864 | 7,991,545 |
| 380 | 16B SRF L172129 | 273,532 | | 273,532 |
| 309 | 16C SRF L175367 | 2,134,539 | | 2,134,539 |
| 390 | 16D SRF L175460 | 503,633 | 16,302 | 487,331 |
| 30E | 16G SRF L174708 | 1,117,233 | | 1,117,233 |
| 30F | 16H SRF L172130 | 927,872 | | 927,872 |
| 30G | 16I SRF L173798 | 1,723,188 | | 1,723,188 |
| 30I | 16K SRF L172741 | 208,298 | 3,505 | 204,793 |
| 30J | 16N SRF L175578 | 1,470,548 | | 1,470,548 |
| 30M | 16O SRF L173801 | 278,693 | | 278,693 |
| 30L | 16P SRF L172744 | 551,457 | | 551,457 |
| 30P | 21B SRF L175574 | 894,616 | | 894,616 |
| 30N | 21C SRF L172742 | 799,303 | | 799,303 |
| 30H | 21D SRF L175523 | 1,326,379 | | 1,326,379 |
| 30D | 21E SRF L175569 | 544,453 | | 544,453 |
| 30Q | 21F SRF L173807 | 499,003 | | 499,003 |
| 30K | 21G SRF L174620 | 1,656,525 | | 1,656,525 |
| 30S | 21N SRF L175165 | 881,728 | | 881,728 |
| REFUNDING BONDS - SERIES: | | | | |
| 376 | 2007 Unlimited Tax Series B | 4,996,749 | | 4,996,749 |
| 377 | 2007 Limited Tax Series C | 8,230,725 | | 8,230,725 |
| 379 | 2016 Unlimited Tax Series A | 40,739,896 | | 40,739,896 |

2024 LEVY AND ABATEMENT

| Fund | Bond Issue | 2024 Levy as Adopted | Ordinance O24-002 Proposed Abatement | 2024 Levy After Abatement |
|-----------------|---|---------------------------------|---|--------------------------------------|
| 384 | 2016 Limited Tax Series B | 6,232,642 | | 6,232,642 |
| 37C | 2021 Limited Tax Series C | 23,321,503 | | 23,321,503 |
| 37D | 2021 Unlimited Tax Series D | 1,634,974 | | 1,634,974 |
| 37E | 2021 Unlimited Taxable Series E | 2,727,560 | | 2,727,560 |
| 37F | 2021 Alternate Revenue Unlimited Taxable Series F | 3,388,262 | | 3,388,262 |
| TOTAL \$ | | <u>249,428,744</u> | <u>\$ 2,454,280</u> | <u>\$ 246,974,464</u> |

Amounts detailed in the above schedule are inclusive of the loss in collection reserve factor of 3.5%.

Section 2. Filing of Ordinance. Forthwith upon the adoption of this ordinance, the Clerk of the District shall file a certified copy hereof with the County Clerk of Cook County, Illinois, and it shall be the duty of said County Clerk to abate said taxes levied for the years shown in accordance with the provisions hereof.

Section 3. Repealer, Superseder and Effective Date. All ordinances, resolutions and orders, or parts thereof, in conflict herewith, are to the extent of such conflict hereby superseded; and this ordinance shall be in full force and effect immediately upon its passage.

AYES: _____

NAYS: _____

ABSENT: _____

PRESENTED, PASSED, APPROVED AND RECORDED by the Metropolitan Water Reclamation District of Greater Chicago, Cook County, Illinois, this 18th day of January 2024.

Approved as to Form and Legality:

President, Board of Commissioners
Metropolitan Water Reclamation
District of Greater Chicago

Deputy General Counsel

Clerk of the Metropolitan Water
Reclamation District of Greater Chicago

General Counsel

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

CERTIFICATION OF ORDINANCE

I, the undersigned, do hereby certify that I am the Clerk of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”), and as such official, I am the keeper of the official journal of proceedings, books, records, minutes and files of the District and of the Board of Commissioners (the “*Board*”) thereof.

I do further certify that the foregoing constitutes a full, true and complete copy of Ordinance No. O24-002 of the District entitled:

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

as adopted by the Board on the 18th day of January 2024.

IN WITNESS WHEREOF I have hereunto affixed my official signature and the seal of the District this ____ day of _____ 2024.

Clerk of the Metropolitan Water
Reclamation District of Greater Chicago

[SEAL]

STATE OF ILLINOIS)
)SS
COUNTY OF COOK)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois, and as such official I do further certify that on the ____ day of _____ 2024, there was filed in my office a duly certified copy of Ordinance No. O24-002 entitled:

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

duly adopted by the Board of Commissioners of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”) on the 18th day of January 2024, and that the same has been deposited in the official files and records of my office.

I do further certify that the taxes heretofore levied for the year 2023 through the year 2040 for the payment of the District’s bonds as named in said Ordinance will be abated as provided in said Ordinance.

IN WITNESS WHEREOF I have hereunto affixed my official signature and the seal of The County of Cook, Illinois at Chicago this ____ day of _____ 2024.

County Clerk

[SEAL]