

SCHEDULE B - REFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING REFUNDED BONDS**

**PAYMENT DUE
DECEMBER 1, 2008**

BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYING AGENT	ESCROW AGENT
CAPITAL IMPROVEMENT BONDS SERIES MARCH, 1993	5.500 % 5.600	\$ 21,425,000.00 0.00	\$ 3,516,562.50 493,500.00	\$ 24,941,562.50 493,500.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 21,425,000.00	\$ 4,010,062.50	\$ 25,435,062.50		
CAPITAL IMPROVEMENT BONDS SERIES JANUARY, 1995	7.000 % 7.250	\$ 0.00 0.00	\$ 1,226,225.00 702,525.00	\$ 1,226,225.00 702,525.00	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 0.00	\$ 1,928,750.00	\$ 1,928,750.00		
CAPITAL IMPROVEMENT BONDS SERIES A - UNLIM TAX, JUNE, 2001	5.000 % 5.250 5.500	\$ 0.00 5,230,000.00 0.00	\$ 383,375.00 883,181.25 1,403,050.00	\$ 383,375.00 6,113,181.25 1,403,050.00	BK OF N.Y. (CHASE) / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 5,230,000.00	\$ 2,669,606.25	\$ 7,899,606.25		
CAPITAL IMPROVEMENT BONDS SERIES B - LIM TAX, JUNE, 2001	5.250 %	\$ 7,925,000.00	\$ 208,031.25	\$ 8,133,031.25	BK OF N.Y. (CHASE) / DTC	AMALGAMATED BK & TRST
TOTAL		\$ 7,925,000.00	\$ 208,031.25	\$ 8,133,031.25		

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CAPITAL IMPROVEMENT BONDS SERIES C - UNLIM TAX, DEC, 2002	5.375 %	0.00 \$	1,556,062.50 \$	1,556,062.50 \$	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		0.00 \$	1,556,062.50 \$	1,556,062.50 \$		
CAPITAL IMPROVEMENT BONDS UNLIM TAX, JULY, 2006	5.000 %	0.00 \$	2,500,000.00 \$	2,500,000.00 \$	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		0.00 \$	2,500,000.00 \$	2,500,000.00 \$		
CAPITAL IMPROVEMENT BONDS LIM TAX, JULY, 2006	5.000 %	0.00 \$	2,760,875.00 \$	2,760,875.00 \$	AMALGAMATED BK & TRST / DTC	AMALGAMATED BK & TRST
TOTAL		0.00 \$	2,760,875.00 \$	2,760,875.00 \$		
GRAND TOTAL		34,580,000.00 \$	15,633,387.50 \$	50,213,387.50 \$		