

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
DEBT SERVICE PAYMENT**

December 1, 2011

	Unrefunded Portion		Refunded Portion		Total Debt Service Due
	Principal	Interest	Principal	Interest	
Capital Improvement Bonds, March 1993	\$ -	\$ -	\$ 37,900,000.00	\$ 1,935,312.50	\$ 39,835,312.50
Capital Improvement Bonds, January 1995	-	-	18,110,000.00	1,336,375.00	19,446,375.00
Capital Improvement Bonds, Unl June 2001A	-	-	15,335,000.00	1,786,425.00	17,121,425.00
Capital Improvement Bonds, Unl December 2002C	-	163,937.50	-	1,556,062.50	1,720,000.00
Capital Improvement Bonds, Lim December 2002D	15,800,000.00	1,097,187.50	-	-	16,897,187.50
Refunding Bonds, Unl May 2006	-	8,665,000.00	-	-	8,665,000.00
Refunding Bonds, Lim May 2006	-	1,269,750.00	-	-	1,269,750.00
Capital Improvement Bonds, Unl July 2006	-	-	-	2,500,000.00	2,500,000.00
Capital Improvement Bonds, Lim July 2006	12,995,000.00	3,123,375.00	-	2,760,875.00	18,879,250.00
Refunding Bonds, Unl March 2007A	-	4,650,375.00	-	-	4,650,375.00
Refunding Bonds, Unl March 2007B	-	2,410,931.25	-	-	2,410,931.25
Refunding Bonds, Unl March 2007C	-	2,673,825.00	-	-	2,673,825.00
Capital Improvement Bonds, Lim August 2009 BAB's	-	17,160,000.00	-	-	17,160,000.00
Capital Improvement Bonds, Lim July 2011	-	-	-	-	-
Taxable Bonds, Lim July 2011	-	-	-	-	-
Capital Improvement Bonds, Unl July 2011	-	-	-	-	-
	\$ 28,795,000.00	\$ 41,214,381.25	\$ 71,345,000.00	\$ 11,875,050.00	\$ 153,229,431.25
		<u>\$ 70,009,381.25</u>		<u>\$ 83,220,050.00</u>	