

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: August 6, 2024

TO: Catherine A. O'Connor, Director of Engineering

FROM: Richard L. Martinez, Jr., Acting Diversity Administrator



SUBJECT: Contract 23-098-3P "Overburden Removal at Location of Battery E, OWRP"

LOW BIDDER: Berger Contractors, Inc.

The bidder, Berger Contractors, Inc. has submitted company information and "MBE/ WBE/VBE Business Verification Forms" for the firms identified on the subject contract's revised Affirmative Action Utilization Plan and VBE Commitment Form.

The MBE, WBE, and VBE Utilization Goals for the above-mentioned contract are 20% MBE, 10% WBE and 3% VBE. According to the bidder's revised Utilization Plan and VBE Commitment Form, the bidder has committed to the following goals:

<u>MBE</u>	<u>WBE</u>	<u>VBE</u>
20%	10%	3%

Therefore, Berger Contractors, Inc, is in apparent compliance with the requirements of Affirmative Action Ordinance Revised Appendix D and the Appendix V.

RLM:omp

Attachments

c: LoCascio, Cornier, Morakalis, Lopez, Valdez, Bajerek, O'Brien

**METROPOLITAN WATER RECLAMATION DISTRICT OF
GREATER CHICAGO**

MBE/WBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(u); WBE - Section 5(ff); SBE - Section 5(z).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE/WBE Subcontractor's Letter of Intent furnished to all MBEs and WBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE/WBE Utilization Plan and all signed MBE/WBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-4 of the Utilization Plan, even if a waiver is requested.

Name of Bidder: Berger Contractors, Inc.

Contract No.: 23-098-3P

Affirmative Action Contact & Phone No.: Julie Chamberlin - 847-526-5457

E-Mail Address: Jberger@bergercontractors.com

Total Bid: \$ 7,384,250.00

**MBE/WBE UTILIZATION PLAN AND ALL SIGNED MBE/WBE
SUBCONTRACTOR'S LETTER OF INTENT MUST BE
COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!**

MBE UTILIZATION

Name of MBE and contact person: Orient Express - Takyoung Lee
Business Phone Number: 847-526-6705 Email Address: info@oetrucking.com
Address: 26526 N. US Highway 12 Wauconda IL 60084
Description of Work, Services or Supplies to be provided: Trucking and Hauling

CONTRACT ITEM NO.: Various
Total Dollar Amount Participation: \$650,000.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

MBE UTILIZATION

Name of MBE and contact person: J. Avel Development, Inc. - John Avelar
Business Phone Number: 630-213-9300 Email Address: Estimating@jave.dev
Address: 116430 New Ave. Lemont IL 60439
Description of Work, Services or Supplies to be provided: Trucking and Hauling

CONTRACT ITEM NO.: Various
Total Dollar Amount Participation: \$748,000.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

MBE UTILIZATION

Name of MBE and contact person: Del Toro Landscaping - Scott Knollenberg
Business Phone Number: 847-426-7200 Email Address: Info@deltoro-landscaping.com
Address: 18 Noble Galligan Rd. Dundee IL 60118
Description of Work, Services or Supplies to be provided: Landscaping

CONTRACT ITEM NO.: Various
Total Dollar Amount Participation: \$80,249.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

(Attach additional sheets as needed)

WBE UTILIZATION

Name of WBE and contact person: S.A.L. Express Inc. - Tatjana Pavlovic
Business Phone Number: 708-207-9099 Email Address: Salexpress@hotmail.com
Address: 10640 Stafford Rd, Countryside IL 60525
Description of Work, Services or Supplies to be provided: Trucking and Hauling

CONTRACT ITEM NO.: Various
Total Dollar Amount Participation: \$ 539,000.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

WBE UTILIZATION

Name of WBE and contact person: Rico Enterprise, Inc. - Nancy Walter Petropoulos
Business Phone Number: 847-669-3400 Email Address: nancy@Ricoenterprises.net
Address: 11245 Dundee Rd, Huntley IL 60142
Description of Work, Services or Supplies to be provided: Trucking and Hauling

CONTRACT ITEM NO.: Various
Total Dollar Amount Participation: \$ 200,000.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

WBE UTILIZATION

Name of WBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

(Attach additional sheets as needed)

SIGNATURE SECTION

On Behalf of Berger Contractors, Inc. I/We hereby acknowledge that
(name of company)

I/WE have read Revised Appendix D, will comply with the provisions of Revised Appendix D, and intend to use the MBEs and WBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

May 28, 2024
Date

[Signature]
Signature of Authorized officer



ATTEST:

Julie Chamberlin, President
Print name and title

[Signature]
Secretary

847-526-5457
Phone number

- 1) The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.
- 2) Failure to do so will result in a nonresponsive bid and rejection of the bid.
- 3) If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST accompany the Bid !!

VBE COMMITMENT FORM

1. Name of VBE: D & A Enterprises Inc.
Identify MBE, WBE Status: VBE Address: 2770 Fort Sheridan Ave
City, State, Zip Code: Highland Park IL 60035
Contact Person: Fred Slayton Telephone Number: 847-774-9393
eMail Address: FredSlayt@aol.com
*Dollar Amount of Participation: \$ 222,000.00 Percent of Participation: 3 %
Scope of Work: Trucking and Hauling

2. Name of VBE: _____
Identify MBE, WBE Status: _____ Address: _____
City, State Zip Code: _____
Contact Person: _____ Telephone Number: _____
eMail Address: _____
*Dollar Amount of Participation: \$ _____ Percent of Participation: _____ %
Scope of Work: _____

3. Name of VBE: _____
Identify MBE, WBE Status: _____ Address: _____
City, State Zip Code: _____
Contact Person: _____ Telephone Number: _____
eMail Address: _____
*Dollar Amount of Participation: \$ _____ Percent of Participation: _____ %
Scope of Work: _____

4. Name of VBE: _____
Identify MBE, WBE Status: _____ Address: _____
City, State, Zip Code: _____
Contact Person: _____ Telephone Number: _____
eMail Address: _____
*Dollar Amount of Participation: \$ _____ Percent of Participation: _____ %
Scope of Work: _____

* If a MBE or WBE will be utilized to accomplish the VBE Contract Goal, then the VBE commitment amount must be entered as a separate dollar amount. VBE Contract Goals are separate and distinct from the MBE and WBE Contract Goals.

Attach a copy of qualifications for each VBE business.