

SCHEDULE A - UNREFUNDED BONDS

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING BONDS**

BOND ISSUE	COUPON RATE	PAYMENT DUE DECEMBER 1, 2008			PAYING AGENT
		PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	
CAPITAL IMPROVEMENT BONDS UNLIMITED TAX SERIES C - DEC, 2002	5.375 %	\$ 0.00	\$ 163,937.50	\$ 163,937.50	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 163,937.50	\$ 163,937.50	
CAPITAL IMPROVEMENT BONDS LIMITED TAX SERIES D - DEC, 2002	3.500 %	\$ 2,000,000.00	\$ 35,000.00	\$ 2,035,000.00	AMALGAMATED BANK / DTC
	3.750	0.00	7,500.00	7,500.00	
	4.000	0.00	114,000.00	114,000.00	
	5.000	11,800,000.00	1,687,500.00	13,487,500.00	
	5.375	0.00	303,687.50	303,687.50	
TOTAL		\$ 13,800,000.00	\$ 2,147,687.50	\$ 15,947,687.50	
CAPITAL IMPROVEMENT BONDS LIMITED TAX SERIES JULY, 2006	5.000 %	\$ 0.00	\$ 3,489,125.00	\$ 3,489,125.00	AMALGAMATED BANK / DTC
TOTAL		\$ 0.00	\$ 3,489,125.00	\$ 3,489,125.00	
REFUNDING BONDS SERIES AUGUST, 1992	6.000 %	\$ 14,900,000.00	\$ 447,000.00	\$ 15,347,000.00	AMALGAMATED BANK / DTC
	6.050	0.00	465,850.00	465,850.00	
TOTAL		\$ 14,900,000.00	\$ 912,850.00	\$ 15,812,850.00	
REFUNDING BONDS SERIES JULY, 1997	5.000 %	\$ 200,000.00 (1)	\$ 5,000.00	\$ 205,000.00	AMALGAMATED BANK / DTC
	5.100	200,000.00 (1)	5,100.00	205,100.00	
	5.150	200,000.00 (1)	5,150.00	205,150.00	
	5.200	21,000,000.00 (1)	546,000.00	21,546,000.00	
	5.250	22,100,000.00 (1)	580,125.00	22,680,125.00	
	5.500	15,400,000.00	869,000.00	16,269,000.00	
	CALL PREMIUM	0.00	874,000.00 (1)	874,000.00	
TOTAL		\$ 59,100,000.00	\$ 2,884,375.00	\$ 61,984,375.00	

(1) CALL OF BONDS, DECEMBER 1, 2006.

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METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO PRINCIPAL AND INTEREST PAYMENTS DUE ON OUTSTANDING BONDS						
BOND ISSUE	COUPON RATE	PRINCIPAL AMOUNT	INTEREST AMOUNT	TOTAL PAYMENT	PAYMENT DUE DECEMBER 1, 2008	
REFUNDING BONDS, UNLIMITED TAX SERIES OF MAY, 2006	5.000 %	\$ 0.00	\$ 8,665,000.00	\$ 8,665,000.00	BK OF N.Y. (CHASE) / DTC	
TOTAL		\$ 0.00	\$ 8,665,000.00	\$ 8,665,000.00		
REFUNDING BONDS, LIMITED TAX SERIES OF MAY, 2006	5.000 %	\$ 0.00	\$ 1,269,750.00	\$ 1,269,750.00	BK OF N.Y. (CHASE) / DTC	
TOTAL		\$ 0.00	\$ 1,269,750.00	\$ 1,269,750.00		
REFUNDING BONDS, UNLIMITED TAX SER A SERIES OF MARCH, 2007	4.000 % 5.000	\$ 0.00 0.00	\$ 230,000.00 4,420,375.00	\$ 230,000.00 4,420,375.00	AMALGAMATED BANK / DTC	
TOTAL		\$ 0.00	\$ 4,650,375.00	\$ 4,650,375.00		
REFUNDING BONDS, UNLIMITED TAX SER B SERIES OF MARCH, 2007	5.250 %	\$ 0.00	\$ 2,410,931.25	\$ 2,410,931.25	AMALGAMATED BANK / DTC	
TOTAL		\$ 0.00	\$ 2,410,931.25	\$ 2,410,931.25		
REFUNDING BONDS, LIMITED TAX SER C SERIES OF MARCH, 2007	5.250 %	\$ 0.00	\$ 2,673,825.00	\$ 2,673,825.00	AMALGAMATED BANK / DTC	
TOTAL		\$ 0.00	\$ 2,673,825.00	\$ 2,673,825.00		
GRAND TOTAL		\$ 87,800,000.00	\$ 29,267,856.25	\$ 117,067,856.25		