


INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: March 29, 2022

TO: Beverly K. Sanders, Director of Human Services

FROM: Regina D. Berry, Diversity Administrator 

SUBJECT: Review of 22-RFP-09, Deferred Compensation Plan Investment Consulting Services.

Our review of this RFP indicates that Affirmative Action goals are not recommended.

The District is seeking an Investment Consultant to provide services for the deferred compensation plan. The estimated cost of this contract is \$185,000.00 over a three-year period.

The Investment Consultant will conduct a one-time, full review of the Investment Policy and recommend any necessary changes during the term of the contract. These types of services are performed by a single investment firm and do not provide practical or cost-effective opportunities for direct or indirect subcontracting.

Due to the scope of work, Appendix A nor V should be included.

If you have any questions and/or concerns, please contact Diversity Officer, Ms. Ouidie Pollard, at extension 1-3029.

RDB:omp

Attachment(s):

cc: LoCascio, Cornier, Morakalis, file