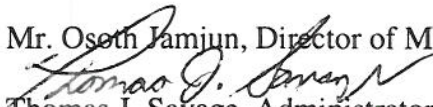


INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: Affirmative Action Section **DATE:** June 16, 2009
General Administration

TO: Mr. Osoth Jamjun, Director of M & O


FROM: Thomas J. Savage, Administrator, Affirmative Action

SUBJECT: Contract 09-961-11, Roof Repairs at the Stickney Water
Reclamation Plant and Lawndale Avenue Solids Management
Area

Low Bidder: L. Marshall, Inc.

The low bidder, L. Marshall, Inc. has submitted company information and "Protected Class Business Verification Forms" for the firms identified on the subject contract's Affirmative Action Utilization Plan.

The PCE utilization goals for the subject contract are 10% MBE, 5% WBE and 10% SBE. According to the contract's Utilization Plan, the bidder has committed to the following goals:

<u>MBE</u>	<u>WBE</u>	<u>SBE</u>
10%	5%	*

Therefore, the Bidder, L. Marshall, Inc. is in apparent compliance with the requirements of Appendix D.

* Low bidder is SBE.

TJS:LG

attachment

cc: Darlene A. LoCascio, Grosko, File

Revised December 6, 2007

EXHIBIT A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

UTILIZATION PLAN

For "Protected Class Enterprises" (PCEs) - Definitions for terms used below can be found in Appendix D: MBE - Section 5(c); WBE - Section 5(d); SBE - Section 5(e).

NOTE: The Bidder shall submit with the Bid, copies of Exhibit B furnished to all PCEs listed, completed by all PCEs and submitted to the Office of the Purchasing Agent, MWRD, 5th Floor, 100 East Erie, Chicago, Illinois 60611 within three (3) business days. IF A BIDDER FAILS TO INCLUDE signed copies of the Utilization Plan at the time of bid opening or FAILS TO SUBMIT signed copies of all required Subcontractor's letter of intent within three (3) business days of bid opening, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page of the Utilization Plan.

Name of Bidder: L. MARSHALL Inc.

Contract No.: 09-961-11

Affirmative Action Coordinator & Phone No.: Lawrence P. Marshall (Pres.)
847-724-5400

Total Bid: \$649,000.⁰⁰

16,225.00 +
32,325.00 +
16,350.00 +
64,900.00 ÷
649,000.00 =
0.10 *

6, 2007

64,900.00 \$

on the Utilization Plan explicitly if the dollar amounts for the MBE participation will also be counted toward the participation. See Revised Appendix D, Section 4, Goals. e. (v)

MBE UTILIZATION

Ms. Carol Garth

Name of MBE and contact person: Garth Building Products & Services Corp.

Business Phone Number: 708 - 757-6733

Address: 2741 East 223rd St. Chicago, IL 60411

Description of Work, Services or Supplies to be provided: Supply roofing materials

CONTRACT ITEM NO.: 09-961-11

Dollar Amount Participation: \$ 16,225.00

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

MBE UTILIZATION

FRANK EVANS I

Name of MBE and contact person: F.E. ROOFTEC Corp

Business Phone Number: 708 - 343-4766

Address: 1959 Cornell Ave. Melrose Park, IL 60160

Description of Work, Services or Supplies to be provided: Supply labor for the removal of the existing roofing & installation of the new roofing

CONTRACT ITEM NO.: 09-961-11

Dollar Amount Participation: \$ 32,325.00

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

MBE UTILIZATION

FRANK MUNOZ

Name of MBE and contact person: TECNICA ENVIRONMENTAL Services, Inc.

Business Phone Number: 312-243-0077

Address: 1612 W. FULTON St. Chicago, IL 60612

Description of Work, Services or Supplies to be provided: Provide labor & supervision to remove & dispose of Asbestos containing roof flashings

CONTRACT ITEM NO.: 09-961-11

Dollar Amount Participation: \$ 16,350.00

If the MBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

(Attach additional sheets as needed)

Revised December 6, 2007

The bidder should indicate on the Utilization Plan explicitly if the dollar amounts for the WBE participation will also be counted toward the achievement of its SBE participation. See Revised Appendix D, Section 6, Goals. e. (v)

WBE UTILIZATION

Name of WBE and contact person: Edna E. Bailey
Business Phone Number: 773 - 264 - 9425
Address: 741 West 115th Street Chicago IL. 60628
Description of Work, Services or Supplies to be provided: Supply Roofing ma

CONTRACT ITEM NO.: 09 - 961 - 11
Dollar Amount Participation: \$ 8,115.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

8,115.00
7,855.00
16,480.00
32,450.00
649,000.00
0.05

WBE UTILIZATION

Name of WBE and contact person: Judith R. Moncotech
Business Phone Number: 708 - 354 - 3510
Address: 6180 River Rd, Hodgkins, IL. 60528
Description of Work, Services or Supplies to be provided: Provide Crane Services

CONTRACT ITEM NO.: 09 - 961 - 11
Dollar Amount Participation: \$ 7855.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

WBE UTILIZATION

Name of WBE and contact person: Luisse, Inc.
Business Phone Number: 708 - 488 - 0500
Address: 1346 Hannah, Forest Park, IL. 60139
Description of Work, Services or Supplies to be provided: Provide Solid Waste disposal Service

CONTRACT ITEM NO.: 09 - 961 - 11
Dollar Amount Participation: \$ 16,480.00

If the WBE participation will be counted towards the achievement of the SBE goal please indicate here:

☐ YES

☒ NO

(Attach additional sheets as needed)

Revised December 6, 2007

SBE UTILIZATION

Name of SBE and contact person: L. MARSHALL, Inc.
Business Phone Number: 847-724-5400
Address: 2100 LEHIGH AVE. Glenview IL 60026
Description of Work, Services or Supplies to be provided: Provide labor & material to remove & replace the roofing systems.
CONTRACT ITEM NO.: 09-961-11
Dollar Amount Participation: \$ 64,900.00

SBE UTILIZATION

Name of SBE and contact person: Robert Marshall
Business Phone Number: 847-724-5400
Address: 2100 LEHIGH AVE. Glenview IL 60026
Description of Work, Services or Supplies to be provided: Provide labor & material to remove & replace the roofing systems.
CONTRACT ITEM NO.: 09-961-11
Dollar Amount Participation: \$ 64,900.00

SBE UTILIZATION

Name of SBE and contact person: Robert Marshall
Business Phone Number: 847-724-5400
Address: 2100 LEHIGH AVE. Glenview IL 60026
Description of Work, Services or Supplies to be provided: Provide labor & material to remove & replace the roofing systems.
CONTRACT ITEM NO.: 09-961-11
Dollar Amount Participation: \$ 64,900.00

(Attach additional sheets as needed)

If a waiver is requested, complete the following "Waiver Request." If no waiver is requested, go directly to the SIGNATURE SECTION which follows the waiver request.

Revised December 6, 2007

Contract No.: 09-961-11 ^{WAIVER REQUEST}

Name of Bidder: L. MARSHALL, Inc.

Contact Person and Phone Number: Lawrence P. Marshall (847-724-5400.)

With respect to the contract specified above, the Bidder hereby requests a total or partial waiver of the requirement that, pursuant to Section 9(a) of the Appendix D, it files a Utilization Plan or achieve a particular goal for PCE participation in the contract. The reasons for the request are as follows:

no waivers

NOTE TO BIDDERS

All Waiver requests are evaluated carefully by the District. The evaluation is based on your firm's documented GOOD FAITH EFFORTS.

The GOOD FAITH EFFORTS MUST be

Undertaken PRIOR to your bid submittal to the District.

Good Faith Efforts are identified on pp. D12-D13, Section 9. Compliance Review and Enforcement (b), (1)-(10).

SIGNATURE SECTION

I/WE L. MARSHALL, Inc hereby acknowledge that
(name of company)

I/WE have read Appendix D, will comply with the provisions of Appendix D, and intend to use the MBEs, WBEs, and SBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

The Bidder is required to sign and execute this page.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the contractor, to make this affidavit.

MAY 18th 2009
Date

Lawrence P. Marshall
Authorized officer

ATTEST:

Lawrence P. Marshall
Secretary

Lawrence P. Marshall
Print name and title President

847-724-5400
Phone number

Exhibit A MUST Accompany the Bid!!!