

INTEROFFICE MEMORANDUM
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration
Diversity Section

DATE: August 23, 2024

TO: Steve Lux, Treasurer

FROM: Richard L. Martinez, Jr., Acting Diversity Administrator *Richard L. Martinez, Jr.*

SUBJECT: Professional Services for District Bond Sales

The Treasury Department has requested a review of the MBE, WBE and VBE firms eligible to provide professional services for District bond sales for the five-year period ending September 30, 2025. It is important to highlight that the Appendix A nor the Appendix V are applicable to this contract. However, Diversity has provided a review and has determined that the following firms are acceptable for MBE/WBE/VBE participation.

Vendor Name	Classification Type
Acacia Financial Group, Inc.	WBE
Backstrom McCarley Berry & Co., LLC	MBE
Blaylock Van, LLC	MBE
Burke Burns Pinelli, Ltd.	WBE
Cabrera Capital Markets, LLC	MBE
Holley & Pearson-Farrer LLP, formerly Golden Holley James LLP	MBE
Hardwick, LLC	MBE
Loop Capital Markets, LLC	WBE
Mischler Financial Group, Inc.	VBE

Should you have any questions, please contact Ms. PJ Spencer, Senior Diversity Officer, on ext. 1-5876.

RLM/PCS

c: Ms. Darlene A. LoCascio, Director of Procurement and Materials Management
Morakalis, Sin, Cornier, Kunath, Lopez, Valdez, Buenconsejo, File (2)