

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT  
OF GREATER CHICAGO

DEPARTMENT: General Administration  
Diversity Section

DATE: March 3, 2022

TO: Mary Ann Boyle, Treasurer

FROM: Regina D. Berry, Diversity Administrator *RDB* *(amp)*

SUBJECT: Review of 22-RFP-07 Retiree Health Care Trust Investment Consulting Services

Our review of this Request for Proposal indicates that Affirmative Action goals are not recommended.

The District is seeking to retain a qualified investment consultant to provide comprehensive investment consulting services related to the Retiree Health Care Trust for the next five years. The estimated cost for these services is \$350,000.00.

These types of services are typically performed by a single investment firm and do not provide practical opportunities for subcontracting. Moreover, there is a lack of MBE/WBE/VBE/SBE firms available to perform the requested service. Therefore, Appendix A and Appendix V should not be included.

Should you have any questions, please contact PJ Spencer, Diversity Officer, at extension 1-5876.

RDB/PCS  
Attachment

c: Darlene A. LoCascio, Director of Procurement and Materials Management  
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