ATTACHMENT A METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO 20-RFP-25

Legal Advisory Services Related to the District Financing Program

Lead Bond and Tax Counsel: Katten Muchin Rosenman LLP

Following is the list of firms eligible to provide the listed legal advisory services for District Bond Sales for the five-year period ending May 19, 2026:

Co-Bond Counsel

Burke Burns & Pinelli, Ltd.*
Chapman and Cutler LLP
Clark Hill PLC
Hardwick Law Firm, LLC*
Miller, Canfield, Paddock and Stone P.L.C.
Shaw Legal Services, Ltd.*
Thompson Coburn LLP
Zuber Lawler & Del Duca LLP*

Disclosure Counsel

Burke Burns & Pinelli, Ltd.*
Chapman and Cutler LLP
Clark Hill PLC
Foley & Lardner LLP
Golden Holley James LLP*
Greenberg Traurig, LLP
Hardwick Law Firm, LLC*
Miller, Canfield, Paddock and Stone P.L.C.
Shaw Legal Services, Ltd.*
Thompson Coburn LLP

Underwriter's Counsel

Burke Burns & Pinelli, Ltd.*
Chapman and Cutler LLP
Clark Hill PLC
Foley & Lardner LLP
Greenberg Traurig, LLP
Hardwick Law Firm, LLC*
Mayer Brown LLP
Miller, Canfield, Paddock and Stone P.L.C.
Shaw Legal Services, Ltd.*
Thompson Coburn LLP

*Denotes application to be verified as a Minority- (MBE), Woman- (WBE), and/or Veteran-owned (VBE) Business Enterprise. At the time of each bond sale, the Diversity Section will verify the firm's M/W/VBE status if recommended for appointment.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the five-year period.

Co-Disclosure Counsel

Burke Burns & Pinelli, Ltd.*
Chapman and Cutler LLP
Clark Hill PLC
Foley & Lardner LLP
Golden Holley James LLP*
Greenberg Traurig, LLP
Hardwick Law Firm, LLC*
Miller, Canfield, Paddock and Stone P.L.C.
Shaw Legal Services, Ltd.*
Thompson Coburn LLP
Zuber Lawler & Del Duca LLP*

Co-Underwriter's Counsel

Burke Burns & Pinelli, Ltd.*
Chapman and Cutler LLP
Clark Hill PLC
Foley & Lardner LLP
Greenberg Traurig, LLP
Hardwick Law Firm, LLC*
Mayer Brown LLP
Miller, Canfield, Paddock and Stone P.L.C.
Shaw Legal Services, Ltd.*
Thompson Coburn LLP