



Metropolitan Water Reclamation District of Greater Chicago

100 East Erie Street
Chicago, IL 60611

Legislation Details

File #: 21-0686 **Version:** 1

Type: Agenda Item **Status:** Adopted

File created: 7/23/2021 **In control:** Procurement Committee

On agenda: 8/5/2021 **Final action:** 8/5/2021

Title: Authorization to execute a bond purchase agreement for Contract 20-RFP-04 Professional Underwriting Services for District Bond Sales with J.P. Morgan Securities LLC., and to appoint J.P. Morgan Securities LLC as Senior Managing Underwriter and Book-runner; Loop Capital Markets LLC as Co-Senior Managing Underwriter; and Academy Securities, Inc., Melvin Securities, LLC, Samuel A. Ramirez & Company, Inc., Siebert Williams Shank & Co., LLC, and Stern Brothers & Co. as Co-Managing Underwriters, in a total amount not to exceed \$250,000.00 in connection with the sale of up to a total of \$500,000,000 of General Obligation Capital Improvement and Refunding Bonds of the Metropolitan Water Reclamation District of Greater Chicago, Accounts 401-50000-767300 and 767400

Sponsors:

Indexes:

Code sections:

Attachments: 1. Contract 20-RFP-04 Affirmative Action Appendix A Report

Date	Ver.	Action By	Action	Result
8/5/2021	1	Board of Commissioners	Approved	Pass