



Metropolitan Water Reclamation District of Greater Chicago

100 East Erie Street
Chicago, IL 60611

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TRANSMITTAL LETTER FOR BOARD MEETING OF FEBRUARY 3, 2022

COMMITTEE ON FINANCE

Mr. Brian A. Perkovich, Executive Director

Report on the sale of \$500,000,000 General Obligation Capital Improvement Bonds of 2021

Dear Sir:

The report attached presents a summary of the results of the sale of \$500,000,000 General Obligation Capital Improvement Bonds of 2021. \$143,935,000 of the bonds were new money bonds issued to provide funding for new and existing capital projects, while \$356,065,000 of the bonds were issued to refinance outstanding District bonds at a lower interest cost.

The District benefited from historically low interest rates and enhanced marketing of the bonds by completing its third "Green Bond" offering to investors.

Respectfully Submitted, Mary Ann Boyle, Treasurer, MAB

Attachment