

**ORDINANCE NO. O24-002**

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

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WHEREAS the Board of Commissioners (the “*Board*”) of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”) has provided for the issuance of general obligation capital improvement bonds of the District as follows:

1. Capital Improvement Bond, 2012 IEPA Series, Project Designation C SRLF No. L174621 (the “*Series 2012C IEPA Bond*”)
2. Capital Improvement Bond, 2012 IEPA Series, Project Designation F SRLF No. L174989 (the “*Series 2012F IEPA Bond*”)
3. Capital Improvement Bond, 2012 IEPA Series, Project Designation G SRLF No. L174923 (the “*Series 2012G IEPA Bond*”)
4. Capital Improvement Bond, 2012 IEPA Series, Project Designation I SRLF No. L175222 (the “*Series 2012I IEPA Bond*”)
5. Capital Improvement Bond, 2012 IEPA Series, Project Designation K SRLF No. L174925 (the “*Series 2012K IEPA Bond*”)
6. Capital Improvement Bond, 2012 IEPA Series, Project Designation L SRLF No. L175161 (the “*Series 2012L IEPA Bond*”)
7. Capital Improvement Bond, 2012 IEPA Series, Project Designation M SRLF No. L175168 (the “*Series 2012M IEPA Bond*”)
8. Capital Improvement Bond, 2012 IEPA Series, Project Designation N SRLF No. L175164 (the “*Series 2012N IEPA Bond*”)

9. Capital Improvement Bond, 2014 IEPA Series, Project Designation D SRLF No. L175263 (the “*Series 2014D IEPA Bond*”)
10. Capital Improvement Bond, 2014 IEPA Series, Project Designation E SRLF No. L173062 (the “*Series 2014E IEPA Bond*”)
11. Capital Improvement Bond, 2014 IEPA Series, Project Designation F SRLF No. L175342 (the “*Series 2014F IEPA Bond*”)
12. Capital Improvement Bond, 2014 IEPA Series, Project Designation G SRLF No. L175152 (the “*Series 2014G IEPA Bond*”)
13. Capital Improvement Bond, 2014 IEPA Series, Project Designation H SRLF No. L175355 (the “*Series 2014H IEPA Bond*”)
14. Capital Improvement Bond, 2014 IEPA Series, Project Designation J SRLF No. L175219 (the “*Series 2014J IEPA Bond*”)
15. Capital Improvement Bond, 2014 IEPA Series, Project Designation K SRLF No. L175366 (the “*Series 2014K IEPA Bond*”)
16. Capital Improvement Bond, 2014 IEPA Series, Project Designation L SRLF No. L175368 (the “*Series 2014L IEPA Bond*”)
17. Capital Improvement Bond, 2014 IEPA Series, Project Designation M SRLF No. L175372 (the “*Series 2014M IEPA Bond*”)
18. Capital Improvement Bond, 2014 IEPA Series, Project Designation N SRLF No. L175371 (the “*Series 2014N IEPA Bond*”)
19. Capital Improvement Bond, 2014 IEPA Series, Project Designation O SRLF No. L175305 (the “*Series 2014O IEPA Bond*”)
20. Capital Improvement Bond, 2014 IEPA Series, Project Designation P SRLF No. L175369 (the “*Series 2014P IEPA Bond*”)

21. Capital Improvement Bond, 2014 IEPA Series, Project Designation Q SRLF No. L175539 (the “*Series 2014Q IEPA Bond*”)
22. Capital Improvement Bond, 2014 IEPA Series, Project Designation R SRLF No. L175517 (the “*Series 2014R IEPA Bond*”)
23. Capital Improvement Bond, 2016 IEPA Series, Project Designation A SRLF No. L174555 (the “*Series 2016A IEPA Bond*”)
24. Capital Improvement Bond, 2016 IEPA Series, Project Designation D SRLF No. L175460 (the “*Series 2016D IEPA Bond*”)
25. Capital Improvement Bond, 2016 IEPA Series, Project Designation K SRLF No. L172741 (the “*Series 2016K IEPA Bond*”) (collectively, such bonds being the “*Bonds*”) and the Board by ordinances duly adopted from time to time (collectively, such ordinances being the “*Ordinances*”) did provide for the levy of direct annual taxes sufficient to pay the principal of and interest on the Bonds, which levy has been implemented, in part, by the filing of certain certificates of tax levy signed by the Treasurer of the District with the County Clerk; and

WHEREAS the final payment schedule for the Bonds reflects debt service on the Bonds that is lower than what was estimated at the time the levies were filed, and therefore, it is necessary to abate the tax levies in part for the Bonds to provide for the final debt service on the Bonds; and

WHEREAS it is appropriate and in the best interests of the District that the taxes heretofore levied for the various years to pay the principal of and interest on the Bonds be abated in part:

*NOW THEREFORE* It is Hereby Ordained by the Board of Commissioners of the Metropolitan Water Reclamation District of Greater Chicago as follows:

*Section 1. Abatement of Taxes.* The taxes heretofore levied for all the years remaining in and by the Ordinances providing for the Bonds (implemented, as noted above, in certain instances, by Treasurer's certificates) are hereby abated in part as follows:

**A. FOR THE SERIES 2012C IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	881,284	9,363	871,921
2024	881,284	9,363	871,921
2025	881,284	9,363	871,921
2026	881,284	9,363	871,921
2027	881,284	9,363	871,921
2028	881,284	9,363	871,921
2029	881,284	9,363	871,921
2030	142,269	-0-	142,269

**B. FOR THE SERIES 2012F IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	4,035,682	39,977	3,995,705
2024	4,035,682	39,977	3,995,705
2025	4,035,682	39,977	3,995,705
2026	4,035,682	39,977	3,995,705
2027	4,035,682	39,977	3,995,705
2028	4,035,682	39,977	3,995,705
2029	4,035,682	39,977	3,995,705
2030	4,035,682	39,977	3,995,705
2031	1,313,628	-0-	1,313,628

**C. FOR THE SERIES 2012G IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	2,159,348	43,581	2,115,767
2024	2,159,348	43,581	2,115,767
2025	2,159,348	43,581	2,115,767
2026	2,159,348	43,581	2,115,767
2027	2,159,348	43,581	2,115,767
2028	2,159,348	43,581	2,115,767
2029	2,159,348	43,581	2,115,767
2030	2,159,348	43,581	2,115,767
2031	2,159,348	43,581	2,115,767
2032	2,159,348	43,581	2,115,767
2033	2,159,348	43,581	2,115,767
2034	2,159,348	43,581	2,115,767
2035	2,159,348	43,581	2,115,767
2036	2,159,348	43,581	2,115,767
2037	1,079,674	1,079,674	-0-

**D. FOR THE SERIES 2012I IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	324,694	10,574	314,120
2024	324,694	10,574	314,120
2025	324,694	10,574	314,120
2026	324,694	10,574	314,120
2027	324,694	10,574	314,120
2028	324,694	10,574	314,120
2029	324,694	10,574	314,120
2030	324,694	10,574	314,120
2031	324,694	10,574	314,120
2032	324,694	10,574	314,120
2033	324,694	10,574	314,120
2034	324,694	10,574	314,120
2035	162,347	5,288	157,059

**E. FOR THE SERIES 2012K IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	857,944	12,047	845,897
2024	857,944	12,047	845,897
2025	857,944	12,047	845,897
2026	857,944	12,047	845,897
2027	857,944	12,047	845,897
2028	857,944	12,047	845,897
2029	857,944	12,047	845,897
2030	222,960	-0-	222,960

**F. FOR THE SERIES 2012L IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	2,468,020	59,386	2,408,634
2024	2,468,020	59,386	2,408,634
2025	2,468,020	59,386	2,408,634
2026	2,468,020	59,386	2,408,634
2027	2,468,020	59,386	2,408,634
2028	2,468,020	59,386	2,408,634
2029	2,309,877	-0-	2,309,877

**G. FOR THE SERIES 2012M IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	843,400	66,056	777,344
2024	843,400	66,056	777,344
2025	843,400	66,056	777,344
2026	843,400	66,056	777,344
2027	843,400	66,056	777,344
2028	843,400	66,056	777,344
2029	843,400	66,056	777,344
2030	843,400	66,056	777,344
2031	843,400	66,056	777,344
2032	843,400	66,056	777,344
2033	843,400	66,056	777,344
2034	843,400	66,056	777,344
2035	843,400	66,056	777,344
2036	421,700	33,028	388,672

**H. FOR THE SERIES 2012N IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	180,000	2,700	177,300
2024	180,000	2,700	177,300
2025	180,000	2,700	177,300
2026	180,000	2,700	177,300
2027	180,000	2,700	177,300
2028	180,000	2,700	177,300
2029	180,000	2,700	177,300
2030	180,000	2,700	177,300
2031	180,000	2,700	177,300
2032	180,000	2,700	177,300
2033	180,000	2,700	177,300
2034	180,000	2,700	177,300

**I. FOR THE SERIES 2014D IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	799,394	1,710	797,684
2024	799,394	1,710	797,684
2025	799,394	1,710	797,684
2026	799,394	1,710	797,684
2027	799,394	1,710	797,684
2028	799,394	1,710	797,684
2029	799,394	1,710	797,684
2030	799,394	1,710	797,684
2031	799,394	1,710	797,684
2032	799,394	1,710	797,684
2033	799,394	1,710	797,684
2034	799,394	1,710	797,684
2035	799,394	1,710	797,684
2036	799,394	1,710	797,684
2037	399,697	399,697	-0-

**J. FOR THE SERIES 2014E IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	2,812,904	63,295	2,749,609
2024	2,812,904	63,295	2,749,609
2025	2,812,904	63,295	2,749,609
2026	2,812,904	63,295	2,749,609
2027	2,812,904	63,295	2,749,609
2028	2,812,904	63,295	2,749,609
2029	2,812,904	63,295	2,749,609
2030	2,812,904	63,295	2,749,609
2031	2,812,904	63,295	2,749,609
2032	2,812,904	63,295	2,749,609
2033	2,812,904	63,295	2,749,609
2034	2,812,904	63,295	2,749,609
2035	2,812,904	63,295	2,749,609
2036	2,812,904	63,295	2,749,609
2037	1,406,452	31,647	1,374,805

**K. FOR THE SERIES 2014F IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	4,758,050	15,573	4,742,477
2024	4,758,050	15,573	4,742,477
2025	4,758,050	15,573	4,742,477
2026	4,758,050	15,573	4,742,477
2027	4,758,050	15,573	4,742,477
2028	4,758,050	15,573	4,742,477
2029	4,758,050	15,573	4,742,477
2030	4,758,050	15,573	4,742,477
2031	4,758,050	15,573	4,742,477
2032	4,758,050	15,573	4,742,477
2033	4,758,050	15,573	4,742,477
2034	4,758,050	15,573	4,742,477
2035	4,758,050	15,573	4,742,477
2036	4,758,050	15,573	4,742,477
2037	4,758,050	15,573	4,742,477
2038	2,379,025	7,786	2,371,239

**L. FOR THE SERIES 2014G IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	1,316,296	82,661	1,233,635
2024	1,316,296	82,661	1,233,635
2025	1,316,296	82,661	1,233,635
2026	1,316,296	82,661	1,233,635
2027	1,316,296	82,661	1,233,635
2028	1,316,296	82,661	1,233,635
2029	1,316,296	82,661	1,233,635
2030	1,316,296	82,661	1,233,635
2031	1,316,296	82,661	1,233,635
2032	1,316,296	82,661	1,233,635
2033	1,316,296	82,661	1,233,635
2034	1,316,296	82,661	1,233,635
2035	1,316,296	82,661	1,233,635
2036	1,316,296	82,661	1,233,635
2037	658,148	41,331	616,817

**M. FOR THE SERIES 2014H IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	76,546	209	76,337
2024	76,546	209	76,337
2025	76,546	209	76,337
2026	76,546	209	76,337
2027	76,546	209	76,337
2028	76,546	209	76,337
2029	76,546	209	76,337
2030	76,546	209	76,337
2031	76,546	209	76,337
2032	76,546	209	76,337
2033	76,546	209	76,337
2034	76,546	209	76,337
2035	38,273	105	38,168

**N. FOR THE SERIES 2014J IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	304,452	19,855	284,597
2024	304,452	19,855	284,597
2025	304,452	19,855	284,597
2026	304,452	19,855	284,597
2027	304,452	19,855	284,597
2028	304,452	19,855	284,597
2029	304,452	19,855	284,597
2030	304,452	19,855	284,597
2031	304,452	19,855	284,597
2032	304,452	19,855	284,597
2033	304,452	19,855	284,597
2034	304,452	19,855	284,597

**O. FOR THE SERIES 2014K IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	336,588	16,032	320,556
2024	336,588	16,032	320,556
2025	336,588	16,032	320,556
2026	336,588	16,032	320,556
2027	336,588	16,032	320,556
2028	336,588	16,032	320,556
2029	336,588	16,032	320,556
2030	336,588	16,032	320,556
2031	336,588	16,032	320,556
2032	336,588	16,032	320,556
2033	336,588	16,032	320,556
2034	336,588	16,032	320,556
2035	336,588	16,032	320,556
2036	336,588	16,032	320,556
2037	168,294	168,294	-0-

**P. FOR THE SERIES 2014L IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	333,064	845	332,219
2024	333,064	845	332,219
2025	333,064	845	332,219
2026	333,064	845	332,219
2027	333,064	845	332,219
2028	333,064	845	332,219
2029	333,064	845	332,219
2030	333,064	845	332,219
2031	333,064	845	332,219
2032	333,064	845	332,219
2033	333,064	845	332,219
2034	333,064	845	332,219
2035	333,064	845	332,219
2036	333,064	845	332,219
2037	166,532	166,532	-0-

**Q. FOR THE SERIES 2014M IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	89,214	391	88,823
2024	89,214	391	88,823
2025	89,214	391	88,823
2026	89,214	391	88,823
2027	89,214	391	88,823
2028	89,214	391	88,823
2029	89,214	391	88,823
2030	89,214	391	88,823
2031	89,214	391	88,823
2032	89,214	391	88,823
2033	89,214	391	88,823
2034	89,214	391	88,823
2035	89,214	391	88,823
2036	89,214	391	88,823
2037	44,607	44,607	-0-

**R. FOR THE SERIES 2014N IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	95,162	10,564	84,598
2024	95,162	10,564	84,598
2025	95,162	10,564	84,598
2026	95,162	10,564	84,598
2027	95,162	10,564	84,598
2028	95,162	10,564	84,598
2029	95,162	10,564	84,598
2030	95,162	10,564	84,598
2031	95,162	10,564	84,598
2032	95,162	10,564	84,598
2033	95,162	10,564	84,598
2034	95,162	10,564	84,598
2035	95,162	10,564	84,598
2036	95,162	10,564	84,598
2037	47,581	47,581	-0-

**S. FOR THE SERIES 2014O IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2024	196,270	2,528	193,742
2025	196,270	2,528	193,742
2026	196,270	2,528	193,742
2027	196,270	2,528	193,742
2028	196,270	2,528	193,742
2029	196,270	2,528	193,742
2030	196,270	2,528	193,742
2031	196,270	2,528	193,742
2032	196,270	2,528	193,742
2033	196,270	2,528	193,742
2034	196,270	2,528	193,742
2035	196,270	2,528	193,742
2036	196,270	2,528	193,742
2037	98,135	1,264	96,871

**T. FOR THE SERIES 2014P IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	247,129	8,520	238,609
2024	247,129	8,520	238,609
2025	247,129	8,520	238,609
2026	247,129	8,520	238,609
2027	247,129	8,520	238,609
2028	247,129	8,520	238,609
2029	247,129	8,520	238,609
2030	247,129	8,520	238,609
2031	247,129	8,520	238,609
2032	247,129	8,520	238,609
2033	247,129	8,520	238,609
2034	247,129	8,520	238,609
2035	247,129	8,520	238,609
2036	247,129	8,520	238,609
2037	247,129	127,825	119,304

**U. FOR THE SERIES 2014Q IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	291,710	100,613	191,097
2024	291,710	100,613	191,097
2025	291,710	100,613	191,097
2026	291,710	100,613	191,097
2027	291,710	100,613	191,097
2028	291,710	100,613	191,097
2029	291,710	100,613	191,097
2030	291,710	100,613	191,097
2031	291,710	100,613	191,097
2032	291,710	100,613	191,097
2033	291,710	100,613	191,097
2034	291,710	100,613	191,097
2035	291,710	100,613	191,097
2036	291,710	100,613	191,097
2037	291,710	100,613	191,097
2038	145,855	-0-	145,855

**V. FOR THE SERIES 2014R IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2024	3,737,383	1,294,626	2,442,757
2025	3,737,383	1,294,626	2,442,757
2026	3,737,383	1,294,626	2,442,757
2027	3,737,383	1,294,626	2,442,757
2028	3,737,383	1,294,626	2,442,757
2029	3,737,383	1,294,626	2,442,757
2030	3,737,383	1,294,626	2,442,757
2031	3,737,383	1,294,626	2,442,757
2032	3,737,383	1,294,626	2,442,757
2033	3,737,383	1,294,626	2,442,757
2034	3,737,383	1,294,626	2,442,757
2035	3,737,383	1,294,626	2,442,757
2036	3,737,383	1,294,626	2,442,757
2037	3,737,383	1,294,626	2,442,757
2038	3,737,383	1,294,626	2,442,757
2039	3,737,383	1,294,626	2,442,757
2040	1,868,692	647,313	1,221,379

**W. FOR THE SERIES 2016A IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	8,200,000	488,158	7,711,842
2024	8,200,000	488,158	7,711,842
2025	8,200,000	488,158	7,711,842
2026	8,200,000	488,158	7,711,842
2027	8,200,000	488,158	7,711,842
2028	8,200,000	488,158	7,711,842
2029	8,200,000	488,158	7,711,842
2030	8,200,000	488,158	7,711,842
2031	8,200,000	488,158	7,711,842
2032	8,200,000	488,158	7,711,842
2033	8,200,000	488,158	7,711,842
2034	8,200,000	488,158	7,711,842
2035	8,200,000	488,158	7,711,842
2036	8,200,000	488,158	7,711,842
2037	4,100,000	244,079	3,855,921

**X. FOR THE SERIES 2016D IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	486,006	15,731	470,275
2024	486,006	15,731	470,275
2025	486,006	15,731	470,275
2026	486,006	15,731	470,275
2027	486,006	15,731	470,275
2028	486,006	15,731	470,275
2029	486,006	15,731	470,275
2030	486,006	15,731	470,275
2031	486,006	15,731	470,275
2032	486,006	15,731	470,275
2033	486,006	15,731	470,275
2034	486,006	15,731	470,275
2035	486,006	15,731	470,275
2036	486,006	15,731	470,275

**Y. FOR THE SERIES 2016K IEPA BOND**

YEAR	AMOUNT OF LEVY (\$)	ABATED (\$)	REMAINING LEVY (\$)
2023	201,007	3,382	197,625
2024	201,007	3,382	197,625
2025	201,007	3,382	197,625
2026	201,007	3,382	197,625
2027	201,007	3,382	197,625
2028	201,007	3,382	197,625
2029	201,007	3,382	197,625
2030	201,007	3,382	197,625
2031	201,007	3,382	197,625
2032	201,007	3,382	197,625
2033	201,007	3,382	197,625
2034	201,007	3,382	197,625
2035	201,007	3,382	197,625
2036	201,007	3,382	197,625
2037	201,007	3,382	197,625
2038	201,007	3,382	197,625
2039	100,504	1,691	98,813

That for the year 2023 levy, the total taxes heretofore levied and to be levied for the purpose of paying interest and discharging the principal of outstanding bonds are hereby reduced and adjusted in the total amount of \$1,110,080 and that there shall be now levied for the payment of principal and interest on outstanding bonds, when due, the sum of \$236,601,683; and

That for the year 2024 levy, the total taxes heretofore levied and to be levied for the purpose of paying interest and discharging the principal of outstanding bonds are hereby reduced and adjusted in the total amount of \$2,454,280 and that there shall be now levied for the payment of principal and interest on outstanding bonds, when due, the sum of \$246,974,464.

The schedules following present the detail levies for levy year 2023 and levy year 2024 reflecting the effect of the abatements. Amounts detailed in the schedules are inclusive of the loss in collection reserve factor of 3.5%.

**2023 LEVY AND ABATEMENT**

<b>Fund</b>	<b>Bond Issue</b>	<b>2023 Levy as Adopted &amp; Adjusted</b>	<b>Ordinance O24-001 Proposed Abatement</b>	<b>Ordinance O24-002 Proposed Abatement</b>	<b>2023 Levy After Abatement</b>
<b>CAPITAL IMPROVEMENT BONDS - SERIES:</b>					
332	2009 Limited Tax Series	35,564,767			35,564,767
338	2014 Alternate Revenue Unlimited Tax Series B	1,278,497	1,278,497		-
336	2014 Limited Tax Series C	3,768,135			3,768,135
341	2016 Unlimited Tax Series C	1,554,405			1,554,405
342	2016 Limited Tax Series D	2,916,062			2,916,062
339	2016 Alternate Revenue Unlimited Tax Series E	3,756,218	3,756,218		-
302	2016 Limited Tax QECB Series F	165,803			165,803
35A	2021 Limited Tax Series A	5,446,684			5,446,684
35B	2021 Unlimited Tax Series B	1,554,404			1,554,404
<b>STATE REVOLVING FUND BONDS - SERIES:</b>					
362	01B SRF L172127	3,994,973			3,994,973
363	01C SRF L172128	3,517,397			3,517,397
364	04A SRF L172485	1,636,174			1,636,174
365	04B SRF L172488	1,911,370			1,911,370
366	04C SRF L172493	178,912			178,912
367	04D SRF L172494	171,572			171,572
368	04E SRF L172495	536,042			536,042
369	04F SRF L172496	205,942			205,942
358	04G SRF L172611	278,725			278,725
359	04H SRF L172849	3,665,744			3,665,744
350	07A SRF L172625	2,870,941			2,870,941
351	07B SRF L172850	1,917,381			1,917,381
352	07C SRF L172770	3,454,231			3,454,231
356	07D SRF L172763	654,830			654,830
346	09A SRF L173074	2,776,069			2,776,069
347	09B SRF L173064	396,777			396,777
348	09C SRF L173063	116,018			116,018
320	09D SRF L174558	2,719,713			2,719,713
355	09E SRF L173005	2,361,654			2,361,654
357	09F SRF L174557	3,776,466			3,776,466
353	09G SRF L173075	1,783,486			1,783,486
354	09H SRF L173800	38,126			38,126
349	09I SRF L174675	654,054			654,054
321	12A SRF L174710	495,644			495,644
322	12B SRF L174712	424,480			424,480
323	12C SRF L174621	913,249		9,704	903,545
324	12D SRF 174988	2,144,773			2,144,773
325	12E SRF 174709	364,865			364,865
326	12F SRF 174989	4,182,055		41,427	4,140,628
327	12G SRF 174923	2,237,666		45,162	2,192,504
328	12H SRF 174924	1,904,781			1,904,781
381	12I SRF 175222	336,472		10,958	325,514
330	12J SRF L175172	173,997			173,997
331	12K SRF L174925	889,062		12,484	876,578
329	12L SRF L175161	2,557,534		61,540	2,495,994
382	12M SRF L175168	873,990		68,452	805,538
383	12N SRF L175164	186,530		2,798	183,732
378	12O SRF L175166	303,114			303,114
388	14A SRF L173076	5,237,640			5,237,640
311	14B SRF L175171	183,566			183,566

**2023 LEVY AND ABATEMENT**

<b>Fund</b>	<b>Bond Issue</b>	<b>2023 Levy as Adopted &amp; Adjusted</b>	<b>Ordinance O24-001 Proposed Abatement</b>	<b>Ordinance O24-002 Proposed Abatement</b>	<b>2023 Levy After Abatement</b>
312	14C SRF L174559	1,358,390			1,358,390
313	14D SRF L175263	828,388		1,772	826,616
314	14E SRF L173062	2,914,927		65,591	2,849,336
315	14F SRF L175342	4,930,620		16,138	4,914,482
316	14G SRF L175152	1,364,037		85,659	1,278,378
317	14H SRF L175355	79,322		217	79,105
385	14I SRF L175223	809,704			809,704
386	14J SRF L175219	315,495		20,575	294,920
318	14K SRF L175366	348,797		16,613	332,184
319	14L SRF L175368	345,145		876	344,269
304	14M SRF L175372	92,450		405	92,045
305	14N SRF L175371	98,615		10,947	87,668
306	14O SRF L175305	203,389	203,389		-
308	14P SRF L175369	256,092		8,829	247,263
30A	14Q SRF L175539	302,290		104,262	198,028
30B	14R SRF L175517	3,872,936	3,872,936		-
307	16A SRF L174555	8,497,410		505,864	7,991,546
380	16B SRF L172129	273,531			273,531
309	16C SRF L175367	2,134,539			2,134,539
390	16D SRF L175460	503,634		16,302	487,332
30E	16G SRF L174708	1,117,231			1,117,231
30F	16H SRF L172130	927,870			927,870
30G	16I SRF L173798	1,723,188			1,723,188
30I	16K SRF L172741	208,297		3,505	204,792
30J	16N SRF L175578	735,275			735,275
30M	16O SRF L173801	139,347			139,347
30L	16P SRF L172744	551,456			551,456
30N	21C SRF L172742	399,652			399,652
30H	21D SRF L175523	663,190			663,190
30D	21E SRF L175569	544,453			544,453
30K	21G SRF L174620	828,263			828,263
30S	21N SRF L175165	440,864			440,864
<b>REFUNDING BONDS - SERIES:</b>					
376	2007 Unlimited Tax Series B	4,996,749			4,996,749
377	2007 Limited Tax Series C	5,541,607			5,541,607
379	2016 Unlimited Tax Series A	40,856,736			40,856,736
384	2016 Limited Tax Series B	6,344,819			6,344,819
37C	2021 Limited Tax Series C	27,880,570			27,880,570
37D	2021 Unlimited Tax Series D	1,634,974			1,634,974
37E	2021 Unlimited Taxable Series E	2,727,561			2,727,561
37F	2021 Alternate Revenue Unlimited Taxable Series F	2,108,804	2,108,804		-
<b>TOTAL:</b>		<b>\$ 248,931,607</b>	<b>\$ 11,219,844</b>	<b>\$ 1,110,080</b>	<b>\$ 236,601,683</b>

Amounts detailed in the above schedule are inclusive of the loss in collection reserve factor of 3.5%.

**2024 LEVY AND ABATEMENT**

<b>Fund</b>	<b>Bond Issue</b>	<b>2024 Levy as Adopted</b>	<b>Ordinance O24-002 Proposed Abatement</b>	<b>2024 Levy After Abatement</b>
<b>CAPITAL IMPROVEMENT BONDS - SERIES:</b>				
332	2009 Limited Tax Series	35,564,767		35,564,767
336	2014 Limited Tax Series C	5,760,104		5,760,104
341	2016 Unlimited Tax Series C	1,554,404		1,554,404
342	2016 Limited Tax Series D	2,916,062		2,916,062
339	2016 Alternate Revenue Unlimited Tax Series E	3,754,145		3,754,145
302	2016 Limited Tax QECB Series F	165,803		165,803
35A	2021 Limited Tax Series A	5,446,684		5,446,684
35B	2021 Unlimited Tax Series B	1,554,404		1,554,404
<b>STATE REVOLVING FUND BONDS - SERIES:</b>				
363	01C SRF L172128	3,517,399		3,517,399
364	04A SRF L172485	1,636,174		1,636,174
365	04B SRF L172488	1,911,370		1,911,370
366	04C SRF L172493	178,912		178,912
367	04D SRF L172494	171,573		171,573
368	04E SRF L172495	536,044		536,044
369	04F SRF L172496	205,944		205,944
358	04G SRF L172611	278,725		278,725
359	04H SRF L172849	3,665,745		3,665,745
350	07A SRF L172625	2,870,941		2,870,941
351	07B SRF L172850	1,917,382		1,917,382
352	07C SRF L172770	3,454,232		3,454,232
356	07D SRF L172763	654,831		654,831
346	09A SRF L173074	2,776,070		2,776,070
347	09B SRF L173064	396,777		396,777
348	09C SRF L173063	116,019		116,019
320	09D SRF L174558	2,719,714		2,719,714
355	09E SRF L173005	2,361,654		2,361,654
357	09F SRF L174557	3,776,466		3,776,466
353	09G SRF L173075	1,783,488		1,783,488
354	09H SRF L173800	38,128		38,128
349	09I SRF L174675	654,054		654,054
321	12A SRF L174710	495,644		495,644
322	12B SRF L174712	424,481		424,481
323	12C SRF L174621	913,248	9,704	903,544
324	12D SRF 174988	2,144,773		2,144,773
325	12E SRF 174709	364,866		364,866
326	12F SRF 174989	4,182,054	41,427	4,140,627
327	12G SRF 174923	2,237,666	45,162	2,192,504
328	12H SRF 174924	1,904,781		1,904,781
381	12I SRF 175222	336,470	10,958	325,512
330	12J SRF L175172	173,996		173,996
331	12K SRF L174925	889,061	12,484	876,577

**2024 LEVY AND ABATEMENT**

Fund	Bond Issue	2024 Levy as Adopted	Ordinance	2024 Levy After
			O24-002 Proposed Abatement	
329	12L SRF L175161	2,557,534	61,540	2,495,994
382	12M SRF L175168	873,990	68,452	805,538
383	12N SRF L175164	186,528	2,798	183,730
378	12O SRF L175166	303,115		303,115
388	14A SRF L173076	5,237,639		5,237,639
311	14B SRF L175171	183,567		183,567
312	14C SRF L174559	1,358,392		1,358,392
313	14D SRF L175263	828,388	1,772	826,616
314	14E SRF L173062	2,914,926	65,591	2,849,335
315	14F SRF L175342	4,930,622	16,138	4,914,484
316	14G SRF L175152	1,364,037	85,659	1,278,378
317	14H SRF L175355	79,322	217	79,105
385	14I SRF L175223	809,704		809,704
386	14J SRF L175219	315,494	20,575	294,919
318	14K SRF L175366	348,796	16,613	332,183
319	14L SRF L175368	345,144	876	344,268
304	14M SRF L175372	92,450	405	92,045
305	14N SRF L175371	98,613	10,947	87,666
306	14O SRF L175305	203,389	2,620	200,769
308	14P SRF L175369	256,093	8,829	247,264
30A	14Q SRF L175539	302,290	104,262	198,028
30B	14R SRF L175517	3,872,936	1,341,581	2,531,355
307	16A SRF L174555	8,497,409	505,864	7,991,545
380	16B SRF L172129	273,532		273,532
309	16C SRF L175367	2,134,539		2,134,539
390	16D SRF L175460	503,633	16,302	487,331
30E	16G SRF L174708	1,117,233		1,117,233
30F	16H SRF L172130	927,872		927,872
30G	16I SRF L173798	1,723,188		1,723,188
30I	16K SRF L172741	208,298	3,505	204,793
30J	16N SRF L175578	1,470,548		1,470,548
30M	16O SRF L173801	278,693		278,693
30L	16P SRF L172744	551,457		551,457
30P	21B SRF L175574	894,616		894,616
30N	21C SRF L172742	799,303		799,303
30H	21D SRF L175523	1,326,379		1,326,379
30D	21E SRF L175569	544,453		544,453
30Q	21F SRF L173807	499,003		499,003
30K	21G SRF L174620	1,656,525		1,656,525
30S	21N SRF L175165	881,728		881,728
<b>REFUNDING BONDS - SERIES:</b>				
376	2007 Unlimited Tax Series B	4,996,749		4,996,749
377	2007 Limited Tax Series C	8,230,725		8,230,725
379	2016 Unlimited Tax Series A	40,739,896		40,739,896

**2024 LEVY AND ABATEMENT**

<b>Fund</b>	<b>Bond Issue</b>	<b>2024 Levy as Adopted</b>	<b>Ordinance O24-002 Proposed Abatement</b>	<b>2024 Levy After Abatement</b>
384	2016 Limited Tax Series B	6,232,642		6,232,642
37C	2021 Limited Tax Series C	23,321,503		23,321,503
37D	2021 Unlimited Tax Series D	1,634,974		1,634,974
37E	2021 Unlimited Taxable Series E	2,727,560		2,727,560
37F	2021 Alternate Revenue Unlimited Taxable Series F	3,388,262		3,388,262
<b>TOTAL \$</b>		<b><u>249,428,744</u></b>	<b><u>\$ 2,454,280</u></b>	<b><u>\$ 246,974,464</u></b>

Amounts detailed in the above schedule are inclusive of the loss in collection reserve factor of 3.5%.

*Section 2. Filing of Ordinance.* Forthwith upon the adoption of this ordinance, the Clerk of the District shall file a certified copy hereof with the County Clerk of Cook County, Illinois, and it shall be the duty of said County Clerk to abate said taxes levied for the years shown in accordance with the provisions hereof.

*Section 3. Repealer, Superseder and Effective Date.* All ordinances, resolutions and orders, or parts thereof, in conflict herewith, are to the extent of such conflict hereby superseded; and this ordinance shall be in full force and effect immediately upon its passage.

AYES: \_\_\_\_\_

\_\_\_\_\_

NAYS: \_\_\_\_\_

ABSENT: \_\_\_\_\_

PRESENTED, PASSED, APPROVED AND RECORDED by the Metropolitan Water Reclamation District of Greater Chicago, Cook County, Illinois, this 18<sup>th</sup> day of January 2024.

Approved as to Form and Legality:

\_\_\_\_\_  
President, Board of Commissioners  
Metropolitan Water Reclamation  
District of Greater Chicago

\_\_\_\_\_  
Deputy General Counsel

\_\_\_\_\_  
Clerk of the Metropolitan Water  
Reclamation District of Greater Chicago

\_\_\_\_\_  
General Counsel

STATE OF ILLINOIS            )  
  ) SS  
COUNTY OF COOK            )

**CERTIFICATION OF ORDINANCE**

I, the undersigned, do hereby certify that I am the Clerk of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”), and as such official, I am the keeper of the official journal of proceedings, books, records, minutes and files of the District and of the Board of Commissioners (the “*Board*”) thereof.

I do further certify that the foregoing constitutes a full, true and complete copy of Ordinance No. O24-002 of the District entitled:

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

as adopted by the Board on the 18<sup>th</sup> day of January 2024.

IN WITNESS WHEREOF I have hereunto affixed my official signature and the seal of the District this \_\_\_\_ day of \_\_\_\_\_ 2024.

---

Clerk of the Metropolitan Water  
Reclamation District of Greater Chicago

[SEAL]

STATE OF ILLINOIS            )  
  )SS  
COUNTY OF COOK            )

**FILING CERTIFICATE**

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Cook, Illinois, and as such official I do further certify that on the \_\_\_\_ day of \_\_\_\_\_ 2024, there was filed in my office a duly certified copy of Ordinance No. O24-002 entitled:

AN ORDINANCE directing the County Clerk to reduce the levy of taxes on twenty-five series of Capital Improvement Bonds of the Metropolitan Water Reclamation District of Greater Chicago for the levy years 2023 through 2040.

duly adopted by the Board of Commissioners of the Metropolitan Water Reclamation District of Greater Chicago (the “*District*”) on the 18<sup>th</sup> day of January 2024, and that the same has been deposited in the official files and records of my office.

I do further certify that the taxes heretofore levied for the year 2023 through the year 2040 for the payment of the District’s bonds as named in said Ordinance will be abated as provided in said Ordinance.

IN WITNESS WHEREOF I have hereunto affixed my official signature and the seal of The County of Cook, Illinois at Chicago this \_\_\_\_ day of \_\_\_\_\_ 2024.

\_\_\_\_\_  
County Clerk

[SEAL]