

**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
25-RFP-05 Professional Underwriting Services for District Bond Sales**

Following is the list of firms eligible to provide Underwriting Services for District Bond Sales for the five-year period ending March 18, 2031:

Senior/Co-Senior Managing Underwriter

BofA Securities, Inc.
Cabrera Capital Markets, LLC*
J.P. Morgan Securities LLC
Jefferies LLC
Loop Capital Markets LLC*
Mesirow Financial, Inc.
Morgan Stanley
Oppenheimer & Co. Inc.
PNC Capital Markets LLC
Ramirez & Company, Inc.*
Siebert Williams Shank & Co., LLC*
Stifel, Nicholas & Company, Inc.
TRB Capital Markets, LLC

Co-Managing Underwriter

Academy Securities, Inc.*
American Veterans Group, PBC*
AmeriVet Securities, Inc.*
Backstrom McCarley Berry & Co., LLC*
Bernardi Securities, Inc.
Blaylock Van, LLC*
BofA Securities, Inc.
Cabrera Capital Markets, LLC*
Drexel Hamilton, LLC*
Essex Securities LLC*
FHN Financial Capital Markets
Fidelity Capital Markets
J.P. Morgan Securities LLC
Jefferies LLC
Loop Capital Markets LLC*
Mesirow Financial, Inc.
Morgan Stanley
North South Capital LLC*
Oppenheimer & Co. Inc.
PNC Capital Markets LLC
R. Seelaus & Co., LLC*
Rice Financial Products Company*
Ramirez & Company, Inc.*
Siebert Williams Shank & Co., LLC*
Stern Brothers & Co.*
Stifel, Nicholas & Company, Inc.
TRB Capital Markets, LLC
Truist Securities, Inc.

*Denotes application to be verified as a Minority- (MBE), Woman- (WBE), and/or Veteran-owned (VBE) Business Enterprise. At the time of each bond sale, the Diversity Section will verify the firm's M/W/VBE status if recommended for appointment.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the stated period.

Dated 03/19/26