

ATTACHMENT A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
25-RFP-19

Legal Advisory Services Related to the District Financing Program

Lead Bond and Tax Counsel : Katten Muchin Rosenman LLP

Issuer Counsel

Burke Burns & Pinelli, Ltd.*

Following is the list of firms eligible to provide the listed legal advisory services for District Bond Sales for the five-year period ending June 3, 2031:

Disclosure Counsel

Miller, Canfield, Paddock and Stone, P.L.C.

Greenberg Traurig, LLP.

Nixon Peabody LLP

Foley & Lardner LLP

Holley & Pearson-Farrer LLP*

BurgherGray LLP*

Croke Fairchild Duarte & Beres LLC*

*Denotes application to be verified as a Minority- (MBE), Woman- (WBE), and/or Veteran-owned (VBE) Business Enterprise. At the time of each bond sale, the Diversity Section will verify the firm's M/W/VBE status if recommended for appointment.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the five-year period. The District may extend the life of the eligible lists for a period of up to an additional two (2) years, in one-year increments, at the conclusion of the five-year period or terminate the lists at any time