

INTEROFFICE MEMORANDUM

METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO

DEPARTMENT: General Administration **DATE:** August 21, 2024
Diversity Section

TO: Shellie A. Reidle, Administrative Services Officer

FROM: Richard L. Martinez, Jr., Acting Diversity Administrator 

SUBJECT: **Contract 24-416-11 – Provide Operating Engineering and Related Trade Services to the Main Office Building Complex for a Thirty-Six (36) Month Period**

LOW BIDDER: **The Stone Group, Inc.**

The lowest responsive bidder, The Stone Group, Inc. has submitted company information and “MBE/WBE/VBE Business Verification Forms for the firms identified on the subject contract’s Affirmative Action Utilization Plan.

The MBE and WBE Utilization Goals for the above-mentioned contract are 2% MBE and/or WBE. According to the bidder’s Utilization Plan, the bidder has committed to the following goals:

<u>MBE</u>	<u>WBE</u>
3%	0%

Therefore, The Stone Group, Inc. is in apparent compliance with the requirements of Affirmative Action Ordinance Revised Appendix D.

RLM:DH
Attachment

c: Darlene A. LoCascio, S. Morakalis, N. Lopez, M. Valdez, B. Awadallah, L. Cornier, D. Hardney, File (2)

**METROPOLITAN WATER RECLAMATION DISTRICT OF
GREATER CHICAGO**

MBE/WBE UTILIZATION PLAN

For Local and Small business entities - Definitions for terms used below can be found in Appendix D: MBE - Section 5(u); WBE - Section 5(ff); SBE - Section 5(z).

NOTE: The Bidder shall submit with the Bid, originals or facsimile copies of all MBE/WBE Subcontractor's Letter of Intent furnished to all MBEs and WBEs. IF A BIDDER FAILS TO INCLUDE signed copies of the MBE/WBE Utilization Plan and all signed MBE/WBE Subcontractor's Letter of Intent with its bid, said bid will be deemed nonresponsive and rejected.

All Bidders must sign the signature page UP-4 of the Utilization Plan, even if a waiver is requested.

Name of Bidder: The Stone Group

Contract No.: 24-416-11

Affirmative Action Contact & Phone No.: Patrick Walsh (773) 638-2758

E-Mail Address: brendan@thestone.group

Total Bid: \$124,613.93

**MBE/WBE UTILIZATION PLAN AND ALL SIGNED MBE/WBE
SUBCONTRACTOR'S LETTER OF INTENT MUST BE
COMPLETED, SIGNED AND ACCOMPANY YOUR BID!!!**

MBE UTILIZATION

Name of MBE and contact person: Global Water Technology, Inc - Mr. Michael Byerley
Business Phone Number: (708) 349-9991 Email Address: mbyerley@gwt-inc.com
Address: 354 West Armory Drive, South Holland, IL 60473
Description of Work, Services or Supplies to be provided: Provide monthly chemical treatment for the mechanical systems

CONTRACT ITEM NO.: Item 6: Chemical Water Treatment
Total Dollar Amount Participation: \$76,230.00

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

MBE UTILIZATION

Name of MBE and contact person: Aberdeen Group, Inc. - Mr. Jose Pizana
Business Phone Number: 1-773-524-2575 Email Address: jpizana@aberdeengroups.com
Address: 234 N. Fairfield Ave.

Description of Work, Services or Supplies to be provided: Provide engineering services for relief and coverage, provide annual VFD maintenance

CONTRACT ITEM NO.: Item 5: Provide Additional Engineer. Item 14: VFD Annual maintenance
Total Dollar Amount Participation: \$48,383.93

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

MBE UTILIZATION

Name of MBE and contact person: _____
Business Phone Number: _____ Email Address: _____
Address: _____
Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____
Total Dollar Amount Participation: _____

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!!

(Attach additional sheets as needed)

WBE UTILIZATION

Name of WBE and contact person: _____

Business Phone Number: _____ Email Address: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Total Dollar Amount Participation: _____

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

WBE UTILIZATION

Name of WBE and contact person: _____

Business Phone Number: _____ Email Address: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Total Dollar Amount Participation: _____

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

WBE UTILIZATION

Name of WBE and contact person: _____

Business Phone Number: _____ Email Address: _____

Address: _____

Description of Work, Services or Supplies to be provided: _____

CONTRACT ITEM NO.: _____

Total Dollar Amount Participation: _____

The MBE/WBE Utilization Plan and the MBE/WBE Subcontractor's Letter of Intent MUST Accompany the Bid!!

(Attach additional sheets as needed)

SIGNATURE SECTION

On Behalf of The Stone Group, INC. I/We hereby acknowledge that
(name of company)

I/WE have read Revised Appendix D, will comply with the provisions of Revised Appendix D, and intend to use the MBEs and WBEs listed above in the performance of this contract and/or have completed the Waiver Request Form. To the best of my knowledge, information and belief, the facts and representations contained in this Exhibit are true, and no material facts have been omitted.

I do solemnly declare and affirm under penalties of perjury that the contents of the foregoing document are true and correct, and that I am authorized, on behalf of the bidder, to make this affidavit.

5-31-24
Date


Signature of Authorized officer

ATTEST:


Secretary

KEVIN KENZINGER, PRESIDENT
Print name and title

1-773-638-2758
Phone number

- 1) **The Bidder is required to sign and execute this page, EVEN IF A WAIVER IS BEING REQUESTED.**
- 2) **Failure to do so will result in a nonresponsive bid and rejection of the bid.**
- 3) **If a waiver is requested, the bidder must also complete the following "WAIVER REQUEST FORM."**

The MBE, WBE Utilization Plan and the MBE, WBE Subcontractor's Letter of Intent MUST accompany the Bid!